

Informazione Regolamentata n. 0206-50-2025	Data/Ora Inizio Diffusione 23 Giugno 2025 19:06:10	Euronext Milan
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Societa' : PIRELLI & C.

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Regolamentata

Utenza - referente : PIRELLISPAN03 - Mauri Marco

Tipologia : REGEM

Data/Ora Ricezione : 23 Giugno 2025 19:06:10

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Oggetto : PIRELLI: ADJUSTMENT TO THE
CONVERSION PRICE OF THE EQUITY-
LINKED BOND

<i>Testo del comunicato</i>

Vedi allegato

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PRESS RELEASE

PIRELLI: ADJUSTMENT TO THE CONVERSION PRICE OF THE EQUITY-LINKED BOND

Milan, 23 June 2025 - With reference to the senior unsecured guaranteed equity-linked zero coupon bond named "*EUR 500 million Senior Unsecured Guaranteed Equity-linked Bonds due 2025*", expiring on 22 December 2025, Pirelli & C. SpA announces that, following the resolution of the Shareholders' Meeting of 12 June 2025 upon the distribution of a dividend of EUR 0.25 per ordinary share, the conversion price has been adjusted from Euro 5.9522 per share to Euro 5.8493 per share, in accordance with the terms and conditions of the bond, effective from 23 June 2025.

The Notice addressed to the bondholders, containing information on the adjustment of the bond conversion price, is published on the Company's website www.pirelli.com.

Pirelli Press Office – Tel. +39 02 64424270 – pressoffice@pirelli.com

Investor Relations Pirelli – Tel. +39 02 64422949 – ir@pirelli.com

www.pirelli.com

