

Informazione Regolamentata n. 20115-48-2025	Data/Ora Inizio Diffusione 18 Giugno 2025 17:52:51	Euronext Star Milan
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Societa' : EQUITA GROUP

Identificativo Informazione : 207082  
Regolamentata

Utenza - referente : EQUITAGROUPN04 - Graziotto Andrea

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Data/Ora Ricezione : 18 Giugno 2025 17:52:51

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Oggetto : Notice of change in share capital and new  
Company Bylaws

*Testo del comunicato*

Vedi allegato



## PRESS RELEASE

### Notice of change in share capital and new Company Bylaws

Milan, June 18<sup>th</sup>, 2025

EQUITA Group S.p.A. (the "Company") announces the filing to the Companies' Register of Milan - Monza Brianza – Lodi of its new Bylaws with the updated share capital. The change in share capital follows the issue of new ordinary shares deriving from the exercise of stock options from beneficiaries of the incentive plan "EQUITA Group Plan based on financial instruments 2019-2021" in the window period 2 June 2025 – 13 June 2025. Following the issue of new ordinary shares, on June 16<sup>th</sup>, 2025, the Company has also increased its share capital, pursuant to the Shareholders' Meeting resolution of April 29<sup>th</sup>, 2021.

The increase in share capital involved No. 30,000 newly-issued ordinary shares of the Company (equal to approximately 0.1% of the n. 50,642.659 total outstanding shares as of today – thus No. 52,666,416 shares, less No. 2,023.757 treasury shares)<sup>1</sup>. The share capital was increased by a nominal amount of €6,826.20.

The composition of the Company's share capital (fully paid-in), in terms of number of shares and voting rights – and including the renounce of increased voting rights on Company's shares owned by one shareholder and submitted by such shareholder in June 2025 – is the following:

	New share capital (as of June 16 <sup>th</sup> , 2025)		Previous share capital (before June 16 <sup>th</sup> , 2025)	
	Number of shares	Number of voting rights	Number of shares	Number of voting rights
<b>Total, of which:</b>	52,666,416	70,574,639	52,636,416	70,555,639
Ordinary shares (regular entitlement) without increased voting rights - Coupon No. 12	34,758,193	34,758,193	34,717,193	34,717,193
Ordinary shares (regular entitlement) with increased voting rights Coupon No. 12	17,908,223	35,816,446	17,919,223	35,838,446
<b>Share Capital (€)</b>	€11,983,609.70		€11,976,783.50	

The new Company Bylaws and the evidence of amendments will be made available to the public within the terms set forth by applicable Law.

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<sup>1</sup> Ordinary shares with no-par value and having the same rights of other outstanding shares.

