

Informazione Regolamentata n. 0742-40-2025	Data/Ora Inizio Diffusione 17 Giugno 2025 18:45:23	Euronext Milan
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Societa' : GEOX

Identificativo Informazione : 207058
Regolamentata

Utenza - referente : GEOXN04 - -

Tipologia : REGEM; 3.1

Data/Ora Ricezione : 17 Giugno 2025 18:45:23

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Oggetto : SUCCESSFULLY COMPLETED THE RIGHTS
ISSUE

Testo del comunicato

Vedi allegato



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SUCCESSFULLY COMPLETED THE RIGHTS ISSUE 100% OF THE NEW SHARES OFFERED SUBSCRIBED

Biadene di Montebelluna (TV), 17 June 2025

Following the press release issued on June 16, 2025, GEOX S.p.A. (“GEOX” or the “**Company**”) announces that the share capital increase resolved by the Extraordinary Shareholders’ Meeting of GEOX on April 17, 2025 (the “**Rights Issue**”) has been fully subscribed, for a total amount of Euro 29,939,821.60, with the issuance of 107,697,200 newly issued GEOX shares, each accompanied by one “Geox 2025-2026 Warrant,” for a total of 107,697,200 Warrants.

Specifically, today, a total of 6,758,136 Unexercised Rights were exercised—out of the 6,758,172 acquired during the Rights Auction held on June 16, 2025—resulting in the subscription of 2,815,890 New Shares, each accompanied by one “Geox 2025-2026 Warrant.” With regard to the 36 Unexercised Rights not exercised, it is noted that the controlling shareholder, LIR S.r.l., acted as guarantor, pursuant to the commitments undertaken as part of the offering, and subscribed for the remaining 15 New Shares corresponding to such rights based on the subscription ratio.

The certification of the completion of the share capital increase, pursuant to Article 2444 of the Italian Civil Code, will be filed with the Companies’ Register of Treviso within the timeframe provided by law.

Following the full execution of the Rights Offering, the Company’s share capital amounts to Euro 36,690,453.10 and is divided into 366,904,531 Geox ordinary shares with no indication of nominal value.

FOR MORE INFORMATION

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GEOX GROUP

Geox Group operates in the classic and casual footwear sector for men, women and children, with a medium/high price level, and in the apparel sector. The success of Geox is due to the constant focus on the application of innovative solutions and technologies on the product that guarantee both impermeability and breathability.

Geox is one of the leading brands in the “International Branded Casual Footwear Market”. Geox technology is protected by 61 different patents and by 5 more recent patent applications.
