

Informazione Regolamentata n. 1771-40-2025	Data/Ora Inizio Diffusione 12 Giugno 2025 17:45:08	Euronext Star Milan
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Societa' : AVIO SPA

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Regolamentata

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Data/Ora Ricezione : 12 Giugno 2025 17:45:08

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Oggetto : Notice of change in share capital

Testo del comunicato

Vedi allegato



NOTICE OF CHANGE IN SHARE CAPITAL

Colleferro (Rome), 12 June 2025 – Further to the press release published on May 30, 2025, Avio S.p.A. ("Avio" or the "Company") notifies, pursuant to Article 85-bis of the Issuers' Regulations adopted by Consob with resolution n. 11971/1999, the new composition of the Company's share capital as of the date hereof following the exercise by Space Holding S.r.l. of aggregately n. 800,000 "Sponsor Warrant Space2 S.p.A." (the "Warrants").

In accordance with Articles 2.3, 3.1. and 3.4 of the regulation of the "Sponsor Warrant Space2 S.p.A." (the "Regulation"), on June 2, 2025 aggregately n. 800,000 ordinary shares of Avio were issued in favor of Space Holding S.r.l., with no par value and having the same rights as the Company's currently outstanding ordinary shares, at a price of €13.00 per share, applied for €1.00 to the implied accounting parity and for €12.00 to share premium, for a total countervalue of €10,400,000.

As a result of the issuance of the new shares, the Company increased its paid-up share capital in accordance with the resolution of the Extraordinary Shareholders' Meeting of Space2 S.p.A. held on June 17, 2015.

In light of the above, at the date hereof there are no further outstanding Warrants.

The Company currently holds n. 985,747 treasury shares.

The By-laws updated with the new amount of the share capital, including the certification relating to the completion of the share capital increase pursuant to Article 2444 of the Civil Code, was filed today for the registration with the competent Companies' Register, and will be made available to the public within the terms imposed by the law.

In light of the above, please find below the current composition of the Company's share capital.

TABLE 1

	CURRENT SHARE CAPITAL			PREVIOUS SHARE CAPITAL			CHANGE IN SHARE CAPITAL		
	Euro	# shares	Par value	Euro	# shares	Par value	Euro	# shares	Par value
TOTAL of which:	91.764.212,90	27.159.346	No par value	90.964.212,90	26.359.346	No par value	800.000	800.000	No par value
Ordinary shares (regular entitlement) ISIN: IT0005119810	91.764.212,90	27.159.346	No par value	90.964.212,90	26.359.346	No par value	800.000	800.000	No par value

TABLE 2

	# exercised warrants	# outstanding warrants
Sponsor Warrant Space2 S.p.A.	800.000	-

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Avio is a leading international group engaged in the construction and development of space launchers and solid, liquid and cryogenic propulsion systems. The experience and know-how built up over more than 50 years puts Avio at the cutting-edge of the space launcher sector and defense program. Avio is present in Italy, France, United States and French Guyana, employing approx. 1,400 highly qualified personnel. Avio is the prime contractor for the Vega program and a sub-contractor for the Ariane program, both financed by the European Space Agency (ESA) placing Italy among the limited number of countries capable of producing a complete spacecraft.

For further information

Investor Relations contacts

Alessandro.agosti@avio.com

Nevio.quattrin@avio.com

Media Relations contacts

francesco.delorenzo@avio.com

