

Informazione Regolamentata n. 0308-129-2025	Data/Ora Inizio Diffusione 12 Giugno 2025 13:17:32	MTF
---	---	-----

Societa' : SOCIETE GENERALE

Identificativo Informazione
Regolamentata : 206871

Utenza - referente : SOCGENN04 - Lorenzo Pirovano

Tipologia : REGEM

Data/Ora Ricezione : 12 Giugno 2025 13:17:32

Data/Ora Inizio Diffusione : 12 Giugno 2025 13:17:32

Oggetto : Adjustment of Warrants and Certificates related
to Alibaba

Testo del comunicato

see attachment



12/06/2025

Notice about the adjustment criteria related to the Alibaba special dividend – SeDeX market

The present notice is to be read jointly with the notice containing the adjusted data for the impacted ISINs issued by Société Générale Effekten.

DESCRIPTION

Alibaba Group Holding Limited (BABA) has announced a Special Cash Dividend of approximately USD 0.95, less fees, if any, per BABA American Depositary Share.

The ex-date for this distribution is June 12, 2025.

ADJUSTMENT CRITERIA

The K factor specified in the notice will be applied to COVERED WARRANTS and DISCOUNT certificates.

On TURBO OPEN END and LEVA FISSA, the adjustment will not depend on the K factor and will be made as follows:

- I) TURBO OPEN END: pursuant to par. 2.2.b) of the Product-Specific Terms in the Final Terms, for the turbo open end long, an amount of USD 0.855 (equal to the net dividend amount, considering a withholding tax of 10%) will be deducted from the values of the Strikes and Barriers applicable as of the Ex-Date; for the turbo open end short, an amount of USD 0.95 (equal to the gross dividend amount) will be deducted from the values of the Strikes and Barriers applicable as of the Ex-Date;
- II) LEVA FISSA: pursuant to paragraph 2.3 of the Product-Specific Terms in the Final Terms, the component relating to the special dividend (equal to USD 0.855 – the net dividend amount - for the long products and to USD 0.95 – the gross dividend amount - for the short products) will be computed in the calculation of the Dividend Adjustment Amount, to be added to the prices of the underlying on the Ex-Date.

ADJUSTMENT EX-DATE

12/06/2025

Kind regards,
Société Générale

Fine Comunicato n.0308-129-2025	Numero di Pagine: 3
---------------------------------	---------------------