

Informazione Regolamentata n. 1795-44-2025	Data/Ora Inizio Diffusione 11 Giugno 2025 11:28:22	Euronext Milan
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Societa' : BANCA MEDIOLANUM

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Regolamentata

Utenza - referente : BCAMEDIOLANUMN07 - Lietti Angelo -
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Oggetto : Delibere del CdA di Banca Mediolanum e
Mediolanum Vita su OPS di Mediobanca su
Banca Generali nell'Assemblea Mediobanca -
(Versione Inglese)

Testo del comunicato

Vedere allegato (Versione Inglese)



PRESS RELEASE

The Boards of Directors of Banca Mediolanum and Mediolanum Vita resolve to vote in favour of Mediobanca's Public Exchange Offer for Banca Generali at the Mediobanca Shareholders' Meeting

The Boards of Directors of Banca Mediolanum S.p.A. and Mediolanum Vita S.p.A. – both parties to the Shareholders' Consultation Agreement of Mediobanca S.p.A. stipulated pursuant to Article 122 of the Consolidated Law on Finance (TUF) - met today to resolve on the vote to be cast at the Ordinary Shareholders' Meeting of Mediobanca - Banca di Credito Finanziario S.p.A., convened for June 16, 2025 pursuant to Article 104, paragraph 1, of the Consolidated Law on Finance, to approve Mediobanca's voluntary Public Exchange Offer for all ordinary shares of Banca Generali S.p.A.

The Board of Directors of Banca Mediolanum and the Board of Directors of Mediolanum Vita resolved to vote in favour of Mediobanca's Public Exchange Offer for Banca Generali at the Mediobanca Shareholders' Meeting, having assessed as positive the business development prospects and financial projections related to the transaction.

Basiglio - Milano 3 City, June 11, 2025

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