

Informazione Regolamentata n. 30062-2-2025	Data/Ora Inizio Diffusione 4 Giugno 2025 19:33:38	MTF
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Societa' : OTTOBRE 23

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Regolamentata

Utenza - referente : OTTOBRE23ESTN01 - -

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Oggetto : THE BONDHOLDERS' MEETING APPROVED
THE AMENDMENTS TO THE NOTES
"OTTOBRE 23 S.p.A. Convertendo e
Convertibile 2024-2025"

Testo del comunicato

Vedi allegato

Ottobre 23

PRESS RELEASE

THE BONDHOLDERS' MEETING APPROVED THE AMENDMENTS TO THE NOTES "*OTTOBRE 23 S.p.A. Convertendo e Convertibile 2024-2025*"

Milan, 4 June 2025 – The Bondholder's meeting of Ottobre 23 S.p.A. ("**Ottobre 23**" or the "**Company**") approved certain amendments to the regulations of the notes named "*October 23 S.p.A. Convertendo e Convertibile 2024-2025*" (the "**Regulations**" and the "**Notes**").

Specifically, the amendments concern, *inter alia*, Article 1 (Definitions), Article 2 (Issue, amount, denomination and securities), Article 6 (Interest), Article 8 (Mandatory conversion of bonds), Article 12 (Issuer's commitments) and Article 14 (Adjustment of conversion ratio).

The Company informs that the above amendments will take full effect subject to the registration by the Notary Public of the resolution to amend the Regulations in the appropriate Company Register. The text of the Regulations of the Notes - as amended following today's resolution of the Bondholders' Meeting - will be made available on the Company's website at www.ottobre23.com, section "*Prestito Obbligazionario / Regolamento del Prestito & Procedure*".

