

Informazione Regolamentata n. 20264-24-2025	Data/Ora Inizio Diffusione 3 Giugno 2025 19:10:57	Euronext Growth Milan
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Societa' : YOLO GROUP

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Regolamentata

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Oggetto : OPENING OF THE TENTH AND FINAL  
CONVERSION PERIOD OF THE BOND LOAN  
DENOMINATE "YOLO GROUP  
CONVERTIBLE 5% 2022-2025"

*Testo del comunicato*

Vedi allegato



**YOLO**

## **OPENING OF THE TENTH AND FINAL CONVERSION PERIOD OF THE BOND LOAN DENOMINATE “YOLO GROUP CONVERTIBLE 5% 2022-2025”**

**Milan, 3 June 2025** - YOLO Group S.p.A. (“YOLO” or the “Company”), one of the leading players in the Italian insurtech market of digital insurance services listed on Euronext Growth Milan, announces that today, June 3<sup>rd</sup>, 2025, the Tenth and Final Conversion Period of the bond convertible into YOLO ordinary shares named “**Yolo Group Convertibile 5% 2022-2025**” (ISIN code IT0005503856) will open. The Tenth Conversion Period will close on June 3<sup>rd</sup>, 2025.

The maturity date of the Convertible Bond Loan called “**Yolo Group Convertibile 5% 2022-2025**” is set for August 5<sup>th</sup>, 2025.

During the Tenth Conversion Period, each Bondholder has the right to request conversion of the Convertible Bonds into Conversion Shares (the “Conversion Right”) based on the conversion ratio of number 1,000 (one thousand) Yolo Group Shares for each bond submitted for conversion on (“Conversion Ratio”) and therefore at the implied unit price per single share equal to 4.15 Euro.

The following is also a breakdown of the Convertible Bonds still outstanding:

	<b>N. Issued Shares</b>	<b>N. Converted Bonds</b>	<b>N. Outstanding Bonds</b>
<b>Convertible Bonds</b>	722	0	722

For more information, please refer to the Regulations of the convertible bond called “Yolo Group Convertibile 5% 2022-2025” available on the company's website [www.yoloinsurance.com](http://www.yoloinsurance.com) (Investor Relations section).

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The press release is available in the Investor/Press Release section of [www.yolo-insurance.com](http://www.yolo-insurance.com).

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For the transmission and storage of Regulated Information, YOLO Group S.p.A. uses the eMarket SDIR dissemination system and the eMarket STORAGE storage mechanism available at [www.emarketstorage.com](http://www.emarketstorage.com) managed by Teleborsa S.r.l. - based in Piazza di Priscilla, 4 - Rome.



## YOLO GROUP

*YOLO Group is an insurtech company, among the main ones in Italy and with a presence abroad, with two lines of offer: services to enable the digital distribution of insurance products of insurance companies, banks and retailers (e.g., utilities and large-scale distribution); distribution, through partnership agreements, of insurance products made in collaboration with companies. Since its establishment at the end of 2017, YOLO has developed numerous partnerships, in Italy and abroad, to enable digital insurance offerings.*

*In direct distribution, YOLO has adopted, in addition to a digital model, a hybrid model combining digital and physical channels (so-called phygital). In 2022, it launched the Yolo Insurance Network (YIN), a platform that allows smaller insurance agencies and brokers to integrate digital into the physical management and distribution model. Around 600 brokers have joined YIN.*

*YOLO has been listed in the ordinary segment of Euronext Growth Milan since 2022. The main shareholders, in addition to the two co-founders (Gianluca De Cobelli and Simone Ranucci Brandimarte), include Generali Italia, Intesa Sanpaolo Vita, Neva SGR, Primo Capital SGR S.p.A., Wefox MGA, IBL Banca, Net Insurance, Smart4Tech, Banco di Desio e della Brianza. Website: [www.yolo-insurance.com](http://www.yolo-insurance.com)*

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Fine Comunicato n.20264-24-2025	Numero di Pagine: 4
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