

Informazione Regolamentata n. 1771-33-2025	Data/Ora Inizio Diffusione 30 Maggio 2025 18:00:09	Euronext Star Milan
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Societa' : AVIO SPA

Identificativo Informazione : 206441
Regolamentata

Utenza - referente : AVIONSS01 - Agosti Alessandro

Tipologia : REGEM

Data/Ora Ricezione : 30 Maggio 2025 18:00:09

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Oggetto : Results of the exercise of "Sponsor Warrant
Space2 S.p.A."

Testo del comunicato

Vedi allegato



RESULTS OF THE EXERCISE OF "SPONSOR WARRANT SPACE2 S.P.A."

Colleferro (Rome), 30 May 2025 – Avio S.p.A. ("Avio" or the "Company") announces that, following an exercise request received by Space Holding S.r.l. (the "Beneficiary") through Monte Titoli S.p.A. (the "Exercise Request"), aggregately n. 800,000 "Sponsor Warrant Space2 S.p.A." (the "Warrants") have been exercised by the Beneficiary.

As a result, in accordance with Articles 2.3, 3.1. and 3.4 of the regulation of the "Sponsor Warrant Space2 S.p.A." (the "Regulation"), aggregately n. 800,000 newly issued shares of Avio, having the same rights as the Company's currently outstanding ordinary shares, have been subscribed for, at a price of EUR 13.00 per share, in a ratio of n. 1 (one) share per Warrant held.

In light of the above, at the date hereof there are no further outstanding Warrants.

The provision, through Monte Titoli S.p.A., of the Company's shares subscribed for by the Beneficiary will occur on the first trading day of the calendar month following the month in which the Exercise Request has been submitted.

For further information, please refer to the Regulation available in the *Investors* section of the Company's website.

Further communications regarding the change in the share capital, as well as the updated By-laws, shall be made available to the public in accordance with the terms imposed by the law at Avio S.p.A. registered office in Via Bissolati, 76 Rome, on the Company's website (www.avio.com, Section "*Investors*" and "*Corporate Governance*"), and, at the authorized storage mechanism "eMarket STORAGE" (www.emarketstorage.com).

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Avio is a leading international group engaged in the construction and development of space launchers and solid, liquid and cryogenic propulsion systems. The experience and know-how built up over more than 50 years puts Avio at the cutting-edge of the space launcher sector and defense program. Avio is present in Italy, France, United States and French Guyana, employing approx. 1,400 highly qualified personnel. Avio is the prime contractor for the Vega program and a sub-contractor for the Ariane program, both financed by the European Space Agency (ESA) placing Italy among the limited number of countries capable of producing a complete spacecraft.

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