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Oggetto : Placement of SYS-DAT S.p.A. shares through  
an accelerated bookbuilding procedure  
reserved to Italian qualified investors and  
abroad institutional investors

*Testo del comunicato*

Vedi allegato

The press release is issued by SYS-DAT S.p.A. on behalf of the relevant Shareholders

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### **Placement of SYS-DAT S.p.A. shares through an accelerated bookbuilding procedure reserved to Italian qualified investors and abroad institutional investors**

Milan, 28 May 2025

Vittorio Neuronì, Matteo Luigi Neuronì, Emanuele Edoardo Angelidis and Marta Neuronì (the **"Shareholders"**), shareholders of SYS-DAT S.p.A. (a company with ordinary shares listed on Euronext Milan - STAR segment, **"SYS-DAT"** or the **"Issuer"**) holding respectively no. 8,830,500, no. 5,379,500, no. 4,060,000 and no. 2,030,000 shares, cumulatively amounting to 64.9% of the share capital, announce the commencement of a placement of a total of 2,200,000 shares, corresponding to approximately 7.0% of the share capital of the Issuer, with the addition of maximum n. 928,488 shares, corresponding to approximately 3.0% of the share capital of the Issuer, supporting a discretionary upside option (**"Upsize Option"**) covering potential overallotments (the **"Operation"**), also in a non-proportional sale in relation to the shares held by each Shareholder as of today.

The placement will be achieved through an accelerated bookbuilding procedure reserved to Italian qualified investors and abroad institutional investors.

The Operation will increase the current free float of the Issuer, enhancing the liquidity of the SYS-DAT shares on the market. In case of placement of all the newly issued shares, the Shareholders will continue to hold the Issuer's control with a joint participation of approximately 54.9% of the SYS-DAT share capital.

Intermonte is acting as *Sole Bookrunner* for the placement.

The Operation will commence immediately, and the placement can be completed at any moment.

The Shareholders will announce the outcome of the placement upon completion.

In the context of the placement and in line with the market practice for similar transactions, the Shareholders agreed with the Sole Bookrunner to a 120 days lock-up period with respect to their residual interest in the Company after completion of the transaction, unless express consent is given by Intermonte..

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