

Informazione Regolamentata n. 0043-77-2025	Data/Ora Inizio Diffusione 28 Maggio 2025 17:46:51	Euronext Milan
--	---	----------------

Societa' : BPER BANCA

Identificativo Informazione : 206310
Regolamentata

Utenza - referente : BPERN04 - Anselmi

Tipologia : REGEM

Data/Ora Ricezione : 28 Maggio 2025 17:46:51

Data/Ora Inizio Diffusione : 28 Maggio 2025 17:46:51

Oggetto : Notice of voluntary early redemption of
subordinated bond "Banca Monte Lucca S.p.A.
2020–2030 Fixed Rate Reset Callable Tier II"

Testo del comunicato

Vedi allegato



PRESS RELEASE

NOTICE OF VOLUNTARY EARLY REDEMPTION OF SUBORDINATED BOND “BANCA MONTE LUCCA S.p.A. 2020–2030 FIXED RATE RESET CALLABLE TIER II” – ISIN IT0005414278 – SERIES 202001 – NOMINAL VALUE € 4,000,000

Modena – 28 May 2025. Notice is hereby given to the holders of the Subordinated Bond “Banca Monte Lucca S.p.A. 2020-2030 Fixed Rate Reset Callable Tier II” – ISIN IT0005414278 – Series 202001 (the “**Bond**”) that BPER Banca S.p.A. (in its capacity as the company that acquired the original issuer Banca Monte Lucca S.p.A.) intends to proceed on 30 June 2025 (the “**Redemption Date**”) with the redemption of the aforementioned Bond in full and in advance of the maturity date set out in the Bond Terms and Conditions (i.e., 30 June 2030), pursuant to art. 8 (Early Redemption and/or Purchase) of the Terms and Conditions. The early redemption has been authorised by the competent Supervisory Authority.

The Bond will be redeemed at par (i.e., at 100% of the outstanding Nominal Value of Euro 4,000,000), plus interest accrued up to the Redemption Date (excluded), pursuant to the provisions of art. 13 (Payments) of the Terms and Conditions.

Following early redemption, the Bond will be cancelled.

BPER Banca S.p.A.

Contacts:

Investor Relations
investor.relations@bper.it

External Relations
relest@bper.it

www.bper.it – group.bper.it

This press release is also available in the Emarket Storage system.

