

Informazione Regolamentata n. 20053-30-2025	Data/Ora Inizio Diffusione 28 Maggio 2025 12:33:17	Euronext Star Milan
---	---	---------------------

Societa' : TINEXTA

Identificativo Informazione : 206288  
Regolamentata

Utenza - referente : TINEXTANSS01 - MASTRAGOSTINO JOSEF

Tipologia : 3.1

Data/Ora Ricezione : 28 Maggio 2025 12:33:17

Data/Ora Inizio Diffusione : 28 Maggio 2025 12:33:17

Oggetto : Transfer of 14.54% of Defence Tech into  
Tinexta Defence by Starlife completed

*Testo del comunicato*

Vedi allegato



## PRESS RELEASE

# TINEXTA: TRANSFER OF 14.54% OF DEFENCE TECH INTO TINEXTA DEFENCE BY STARLIFE COMPLETED

**Rome, May 28, 2025.** Tinexta S.p.A., a leading company in Digital Trust, Cybersecurity and Business Innovation services ("**Tinexta**"), following, inter alia, the press releases issued on April 17, 2023 and June 21, 2024, announces that today the contribution by Starlife S.r.l. ("**Starlife**") to Tinexta Defence S.r.l. ("**Tinexta Defence**"), of 3,713,650 ordinary shares with no par value of Defence Tech Holding S.p.A. Società Benefit ("**Defence Tech**"), representing the entire stake, amounting to 14.54% of Defence Tech's share capital, held by Starlife (the "**Contribution**").

Following the Contribution, the ownership structure of Tinexta Defence will be as follows: (i) Tinexta will hold a nominal share of EUR 25,000, representing 85.46% of the relevant share capital, and (ii) Starlife will hold a nominal share of EUR 4,253, representing 14.54% of the relevant share capital.

Today the name of Tinexta Defence was changed to Tinexta Defence Holding S.r.l. and that of Defence Tech to Tinexta Defence S.p.A. Società Benefit.

### TINEXTA SpA

Tinexta is an industrial Group that offers innovative solutions for the digital transformation and growth of companies, professionals and institutions. Listed on the Euronext STAR Milan (MIC: MTAA), it is included in the European Tech Leader index as a high-growth tech company. Based in Italy and present in 12 countries from Europe to Latin America with over 3000 employees, Tinexta is active in the strategic Digital Trust, Cybersecurity and Business Innovation sectors. As at 31 December 2024, the Group reported consolidated revenues of € 455 million, Adjusted EBITDA of € 111 million and Net profit of € 25 million.

[tinexta.com](https://tinexta.com) | Stock ticker: TNXT, ISIN Code IT0005037210

#### Corporate Communication

Alessandra Ruzzu  
Tel. +39 06 42 01 26 31  
[alessandra.ruzzu@tinexta.com](mailto:alessandra.ruzzu@tinexta.com)

#### Press Office

Carla Piro Mander  
Tel. +39 06 42 01 26 31  
[carla.piro@tinexta.com](mailto:carla.piro@tinexta.com)

#### Investor Relations

Josef Mastragostino  
Tel. +39 06 42 01 26 31  
[investor@tinexta.com](mailto:investor@tinexta.com)

Barabino & Partners  
Stefania Bassi  
Tel. +39 335 6282 667  
[s.bassi@barabino.it](mailto:s.bassi@barabino.it)

Fine Comunicato n.20053-30-2025	Numero di Pagine: 3
---------------------------------	---------------------