

Informazione Regolamentata n. 20088-37-2025	Data/Ora Inizio Diffusione 26 Maggio 2025 10:15:05	Euronext Growth Milan
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Societa' : DHH

Identificativo Informazione : 206164  
Regolamentata

Utenza - referente : DOMINIONN02 - Giandomenico Sica

Tipologia : REGEM

Data/Ora Ricezione : 26 Maggio 2025 10:15:05

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Oggetto : DHH: Start of trading for the "Warrant DHH S.p.  
A. 2025-2028"

*Testo del comunicato*

Milan, 26 May 2025. DHH S.p.A. (DHH.MI) (ISIN shares IT0005203622), following the press releases published on 19 May 2025 and 21 May 2025 respectively, announces that trading of n. 1.039.485 warrants called "Warrant DHH S.p.A. 2025-2028" ("Warrant"), ISIN code IT0005645541, will begin today on Euronext Growth Milan, a multilateral trading facility organized and managed by Borsa Italiana S.p.A. The Warrants will give the right to subscribe, under the terms of the Warrant regulation (in the period between 1 June 2027 and 29 December 2028, unless extended therein), a total maximum of 623.691 DHH shares, with regular dividend rights and fully fungible with the current DHH shares in circulation, according to the exercise ratio provided for by the regulation and at a unit price of Euro 3,10 each. For complete information, please refer to the Warrant regulation and the Admission Document, available on the website of Borsa Italiana S.p.A. and on the DHH website at [www.dhh.international](http://www.dhh.international), in the "For investors" section. DHH was assisted in the operation by the law firm Herbert Smith Freehills.



## **DHH: Start of trading for the “Warrant DHH S.p.A. 2025-2028”**

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### **About DHH S.p.A.**

DHH S.p.A. (DHH.MI) (ISIN shares IT0005203622) is dedicated to reshaping internet infrastructure through the integration of next-generation technology and artificial intelligence. Based in Europe, the company leverages open-source technologies to enhance digital connectivity across various industries and regions. With a commitment to continuous research and open innovation, DHH aligns technological progress with stringent data privacy standards. This approach promotes technological excellence while safeguarding individual privacy, aiming to position the company as a relevant player in the evolution of global internet infrastructure. [www.dhh.international](http://www.dhh.international)

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