

Informazione Regolamentata n. 2323-13-2025	Data/Ora Inizio Diffusione 23 Maggio 2025 16:05:01	MOT
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Societa' : CARRARO FINANCE

Identificativo Informazione : 206124
Regolamentata

Utenza - referente : CARRAROFINANCEN04 - MARUSSO Sergio

Tipologia : 3.1; 2.2

Data/Ora Ricezione : 23 Maggio 2025 16:05:01

Data/Ora Inizio Diffusione : 23 Maggio 2025 16:05:01

Oggetto : Carraro Finance S.A. Press Release Early redemption and potential TAP notes

Testo del comunicato

Carraro Finance S.A. notes: early redemption of the €120,000,000 Senior Unsecured Notes due 2028 potential new tranche of the notes issued in April 2025.



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Press Release

Carraro Finance S.A. notes: early redemption of the €120,000,000 Senior Unsecured Notes due 2028 potential new tranche of the notes issued in April 2025

Luxembourg, 23 May 2025 – Following the issue by Carraro Finance S.A. ("**Carraro Finance**" or the "**Company**") of the senior unsecured notes ISIN IT0006768151 (the "**Notes**") for an aggregate principal amount of €126,000,000 at an issue price of 100% of the nominal value, the Company announced with its previous press release dated 14 April 2025 to have achieved its placement target primarily aimed at early redeem the bond denominated "€120,000,000 Senior Unsecured Notes due 2028 (ISIN: IT0006756438)" issued by Carraro Finance and guaranteed by Carraro S.p.A. (the "**2023 Bond**").

Considering this result, the Company confirms its intention to proceed with the redemption of the 2023 Bond, in accordance with the timing foreseen in the relevant terms and conditions, in order to achieve the purpose of reducing the overall cost of debt.

Furthermore, taking into account the positive outcome of the public offer relating to the Notes, Carraro Finance is evaluating the opportunity, subject to market conditions, to offer new securities fungible with the Notes and to use the related proceeds for the early redemption of the bond denominated "€150,000,000 Senior Unsecured Notes due 2026 (ISIN: XS2215041513)" (the "**2020 Bond**").

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## Press Release

This press release contains forecasts and estimates that reflect the management's current opinions regarding future events. Forecasts and estimates are typically identified by expressions such as "it is possible", "one should", "it is foreseen", "it is expected", "it is estimated", "it is believed", "it is intended", "it is planned", "objective", or by the negative use of these expressions or other variations of these expressions or by the use of comparable terminology. These forecasts and estimates include, but are not limited to, all information other than factual data, including, without limitation, that relating to the Company's and/or the Group's future financial position and operating results, strategy, plans, objectives and future developments in the markets in which the Company or any Group's company operates or intends to operate.

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