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Oggetto : START OF THE SHARE BUYBACK
PROGRAMME Milan,

Testo del comunicato

Vedi allegato



START OF THE SHARE BUYBACK PROGRAMME

Milan, May 21st 2025 – Nexi S.p.A. (“**Nexi**” or the “**Company**”) announces, as per the authorisation granted by the Shareholders’ Meeting of the Company held on April 30th, 2025, the starting of the share buyback programme for a maximum amount of €300 million to be completed by December 31st, 2025.

Please note that, as regards 2025 Shareholders' remuneration, the Shareholders’ Meeting of the Company also approved the proposal of ~€ 300 million dividend distribution (€ 0.25 dividend per share) to be paid today¹. Thus, the total return of capital to Shareholders equals to ~€ 600 million in 2025 (+20% vs 2024).

The purchases programme will be executed by BofA Securities Europe SA, the third-party intermediary, operating in full independence and without any involvement of Nexi, in accordance with the terms and conditions set forth in the aforementioned shareholders’ resolution and in compliance with the trading conditions set forth in article 3 of Delegated Regulation (EU) 2016/1052, for a maximum number of ordinary shares equal to 20% of the pro tempore share capital of Nexi, including the treasury shares already in the Company portfolio.

Specifically, the purchase price of the shares shall be no more than 10% lower or higher than the reference price of Nexi shares on the Euronext Milan in the trading day preceding each individual transaction and, in any case, shall not exceed the higher between the price of the last independent trade and the highest current independent purchase bid on the Euronext Milan.

The transactions carried out and the relevant details, will be communicated to the market in compliance with the terms and conditions provided for by applicable laws and regulations by the end of the seventh trading day following the date of execution of the transaction.

The shares purchased will be cancelled, excluding those needed to serve the long term incentive plans as well as potential M&A transactions, in execution of the resolution of the above mentioned Shareholders’ Meeting held on April 30th, 2025. The cancellation will be carried out without nominal reduction of the share capital and may also be executed by means of several partial acts, before the purchase programme has been completed. Nexi will notify the market of the cancellation of own shares, in compliance with applicable regulations, and will update the Articles of Association and communicate the new composition of its share capital. Subsequent amendments to the program, if any, would be promptly disclosed to the public, in accordance with applicable laws and regulations.

As of today, Nexi holds 697,206 treasury shares equal to 0.06% of its share capital.

For further details, please refer to the report on the authorization to purchase treasury shares for the Shareholders meeting held on April 30th, 2025, available in the "Governance" section of the Company's website (www.nexigroup.com).

¹ The dividend will be paid today, with record date May 20th, 2025 and ex-dividend date May 19th, 2025



Nexi

Nexi is Europe's PayTech company operating in high-growth, attractive European markets and technologically advanced countries. Listed on Euronext Milan, Nexi has the scale, geographic reach and abilities to drive the transition to a cashless Europe. With its portfolio of innovative products, e-commerce expertise and industry-specific solutions, Nexi provides flexible support for the digital economy and the entire payment ecosystem globally, across a broad range of different payment channels and methods. Nexi's technological platform and the best-in-class professional skills in the sector enable the company to operate at its best in three market segments: Merchant Solutions, Issuing Solutions and Digital Banking Solutions. Nexi constantly invests in technology and innovation, focusing on two fundamental principles: meeting, together with its partner banks, customer needs and creating new business opportunities for them. Nexi is committed to supporting people and businesses of all sizes, transforming the way people pay and businesses accept payments. It offers companies the most innovative and reliable solutions to better serve their customers and expand. By simplifying payments and enabling people and businesses to build closer relationships and grow together, Nexi promotes progress to benefit everyone. www.nexi.it/en www.nexigroup.com

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