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Societa' : TINEXTA

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Oggetto : CLOSING OF THE CALL OPTION
EXERCISED BY THE SUBSIDIARY TINEXTA
INNOVATION HUB FOR THE ACQUISITION
OF 25% OF THE SHARE CAPITAL OF ABF
GROUP S.A.S. ("ABF GROUP")

Testo del comunicato

Vedi allegato



PRESS RELEASE

TINEXTA: CLOSING OF THE CALL OPTION EXERCISED BY THE SUBSIDIARY TINEXTA INNOVATION HUB FOR THE ACQUISITION OF 25% OF THE SHARE CAPITAL OF ABF GROUP S.A.S. (“ABF GROUP”)

Rome, May 20 2025. Tinexta S.p.A., a leader company in Digital Trust, Cybersecurity and Business Innovation services (“**Tinexta**”), announces that the closing for the acquisition by its subsidiary Tinexta Innovation Hub S.p.A. (“**TIH**”) of the 25% stake in ABF Group held by ABF Holding (“**ABF Holding**”), as described in the press release issued on May 19, 2025, has been finalized. The consideration was set at €1.

As a result of the above acquisition, the share capital of ABF Group is held approximately 99% by TIH and the residual part by certain managers with whom there are put and call options to be exercised, inter alia, upon approval of the financial statements as at 31 December 2028.

As agreed between the parties, the three founding shareholders of ABF Holding resigned from the managerial positions held in ABF Group, to be effective for the managing directors from the date of the next meeting of the Supervisory Board (Comité de Surveillance) of ABF Group, which will be held on 27 May 2025, and for the president as of the date of the next shareholders’ general meeting (assemblée générale des associés) of ABF Group, which will be held on 28 May 2025.

TINEXTA SpA

Tinexta is an industrial Group that offers innovative solutions for the digital transformation and growth of companies, professionals and institutions. Listed on the Euronext STAR Milan (MIC: MTAA), it is included in the European Tech Leader index as a high-growth tech company. Based in Italy and present in 12 countries from Europe to Latin America with over 3000 employees, Tinexta is active in the strategic Digital Trust, Cybersecurity and Business Innovation sectors. As at 31 December 2024, the Group reported consolidated revenues of € 455 million, Adjusted EBITDA of € 111 million and Net profit of € 25 million.

tinexta.com | Stock ticker: TNXT, ISIN Code IT0005037210

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