

<p>Informazione Regolamentata n. 0856-49-2025</p>	<p>Data/Ora Inizio Diffusione 20 Maggio 2025 17:51:58</p>	<p>Euronext Milan</p>
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Societa' : BANCA GENERALI

Identificativo Informazione Regolamentata : 205966

Utenza - referente : BCAGENERALIN01 - Flavio Maggiolini

Tipologia : REGEM

Data/Ora Ricezione : 20 Maggio 2025 17:51:58

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Oggetto : PR pursuant to articles 36 and 41, paragraph 2, letter c), of the regulation adopted by CONSOB with resolution dated May 14, 1999, no. 11971

Testo del comunicato

Vedi allegato



PRESS RELEASE

THE DISSEMINATION, PUBLICATION OR DISTRIBUTION OF THIS COMMUNICATION IS PROHIBITED IN ANY JURISDICTION WHERE SUCH ACTION WOULD CONSTITUTE A VIOLATION OF THE APPLICABLE LAWS AND REGULATIONS

VOLUNTARY EXCHANGE OFFER LAUNCHED BY MEDIOBANCA – BANCA DI CREDITO FINANZIARIO S.P.A. FOR ALL THE SHARES OF BANCA GENERALI S.P.A.

PRESS RELEASE

pursuant to articles 36 and 41, paragraph 2, letter c), of the regulation adopted by CONSOB with resolution dated May 14, 1999, no. 11971 (“CONSOB Regulation”)

Milan, May 20, 2025 — With reference to the voluntary exchange offer for all the shares of Banca Generali S.p.A. (the “**Issuer**”) announced by Mediobanca – Banca di Credito Finanziario S.p.A. (the “**Offeror**”) on April 28, 2025, pursuant to article 102 of Legislative Decree dated February 24, 1998, no. 58 (the “**Offer**”), it is hereby announced that, on the date hereof, Intermonte SIM S.p.A. – a subsidiary of the Issuer and “*interested party*” pursuant to article 35, paragraph 1, letter b), of CONSOB Regulation – has carried out, in the context of its ordinary trading business and as a result of the exercise of certain call options in place before April 28, 2025, 2025, the following transactions concerning the delivery of shares of the Issuer, which are subject to disclosure requirements under article 41, paragraph 2, letter c), of CONSOB Regulation.

Interested party	Transaction date	Type of transaction	Financial instrument	Quantity (No. of shares)	Price per each share (in Euro)	Market / out of market
Intermonte SIM S.p.A.	20/05/2025	Sale of securities resulting from assignment of call option	Call 44 expiring June 2025, EOBGN C 202506 44	No. 200	Euro 44	Assignment of IDEM options in place
Intermonte SIM S.p.A.	20/05/2025	Sale of securities resulting from assignment of call option	Call 48 expiring June 2025, EOBGN C 202506 48	No. 2.000	Euro 48	Assignment of IDEM options in place
Intermonte SIM S.p.A.	20/05/2025	Sale of securities resulting from assignment of call option	Call 52 expiring June 2025, EOBGN C 202506 52	No. 700	Euro 52	Assignment of IDEM options in place
Intermonte SIM S.p.A.	20/05/2025	Sale of securities resulting from assignment of call option	Call 50 expiring June 2025, EOBGN C 202506 50	No. 1.000	Euro 50	Assignment of IDEM options in place
Intermonte SIM S.p.A.	20/05/2025	Sale of securities resulting from assignment of call option	Call 48 expiring September 2025, EOBGN C 202509 48	No. 4.000	Euro 48	Assignment of IDEM options in place
Intermonte SIM S.p.A.	20/05/2025	Sale of securities resulting from assignment of call option	Call 50 expiring September 2025, EOBGN C 202509 50	No. 1.000	Euro 50	Assignment of IDEM options in place

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This press release does not constitute and is not intended to constitute an offer, invitation or solicitation to purchase, acquire, subscribe for, sell or otherwise dispose of any financial instruments, nor shall any sale, issuance or transfer of financial instruments of the Issuer be made in any country in breach of the applicable laws therein. The Offer will be made by the Offeror through the publication of the related offer document approved by CONSOB. The offer document will contain a complete description of the terms and conditions of the Offer and the procedures for acceptance. Before accepting the Offer, shareholders of the Issuer are advised to carefully read the offer documentation published in accordance with the law.

The publication or distribution of this communication in countries other than Italy may be subject to restrictions under applicable law and, therefore, any person subject to the laws of any country other than Italy is required to independently obtain information on any applicable legal and regulatory restrictions and to ensure compliance with them. Any failure to comply with such restrictions may constitute a violation of the applicable laws of the relevant country. To the maximum extent permitted by applicable law, the parties involved in the Offer shall be deemed exempt from any liability or adverse consequences resulting from the violation of such restrictions by any such person. This communication has been prepared in accordance with Italian law and the information disclosed herein may differ from information that would have been disclosed had the communication been prepared in accordance with the laws of jurisdictions other than Italy.

No copy of this press release nor any other document relating to the Offer shall be, nor may be, sent by mail or otherwise forwarded or distributed into or from any country where the local laws may give rise to civil, criminal or regulatory risks if information concerning the Offer is transmitted or made available to shareholders of the Issuer in such country or where such conduct would constitute a violation of the laws of that country, and any person receiving such documents (including custodians, nominees or trustees) must not mail or otherwise forward or distribute them into or from any such country.

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