

Informazione Regolamentata n. 0260-54-2025	Data/Ora Inizio Diffusione 20 Maggio 2025 10:36:48	Euronext Milan
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Societa' : TESSELLIS

Identificativo Informazione : 205932
Regolamentata

Utenza - referente : TISCALIN07 - Capoccia Federica

Tipologia : REGEM

Data/Ora Ricezione : 20 Maggio 2025 10:36:48

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Oggetto : Tessellis S.p.A. - Notice of change in share
capital - errata corrige

Testo del comunicato

Vedi allegato

TESSELLIS

Notice of change in share capital

Cagliari, 19/05/2025

Tessellis S.p.A. (the "Company" or "Tessellis"), following the filing on May 19, 2025 with the Companies' Register of Cagliari of the certificate referred to in Article 2444 of the Italian Civil Code, announces the new amount of its share capital.

	Current share capital			Previous share capital		
	Euro	n. shares	Nominal Unit Value	Euro	n. shares	Nominal Unit Value
Total of which:						
Ordinary Shares (Dividend shares) Current number: 2	152,100,000	369,001,908	Without nominal value	151,500,000	364,866,829	Without nominal value
Listed (ISIN IT0005496473)	137,100,000	299,205,203	Without nominal value	136,500,000	295,070,124	Without nominal value
Non listed (ISIN IT0005628661)	15,000,000	69,796,705	Without nominal value	15,000,000	69,796,705	

	N. of convertible securities exercised	N. of outstanding bonds
Convertible Bonds	6	4
Convertible saving shares		
Convertible preferred shares		
Warrant		

The change in capital was executed by virtue of the request for conversion, submitted on May 16, 2025 by Nice & Green S.A. (N&G), of six bonds (coupon no. 206-211) of the convertible and converting bond against which 4,135,079 new Tessellis ordinary shares, without par value, listed with ISIN IT0005496473, were issued today.

TESSELLIS

Headquarters Località Sa Illetta km 2.300, 09123 Cagliari, Italy | Tel. +39 070 4601 1
Shareholders' Capital 152,100,000 fully paid-up | VAT 02375280928 | R.E.A. 191784 | C.C.I.A.A. Cagliari
tessellis.it

It should be noted that the conversion price identified based on the contractual agreements was set at EUR 0.1451.

It should also be noted that N&G is not - nor has it ever been - qualified as a related party pursuant to the applicable regulations in law.

Investor Relations Officer

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Press Office

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About Tessellis

Tessellis S.p.A. (listed Euronext Milan: TSL) is the holding company of the Group formed by the merger of Linkem Retail and Tiscali S.p.A. It includes among its business areas that of Tiscali Italia S.p.A., a national operator among the first in the ultrabroadband segment (FWA - Fixed Wireless Access and FTTH - Fiber To The Home), the portal www.tiscali.it, one of the main Italian news portals, with about 8 million visitors per month to its credit, as well as the advertising concessionaire Vevisible S.r.l..

