

Informazione Regolamentata n. 20088-29-2025		a/Ora Inizio Diffusione Maggio 2025 17:00:03	Euronext Growth Milan
Societa'	:	DHH	
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Utenza - referente	DOMINIONN02 - Giandomenico Sica		
Tipologia	:	REGEM	
Data/Ora Ricezione	:	19 Maggio 2025 17:00:03	
Data/Ora Inizio Diffusion	e :	19 Maggio 2025 17:00:03	
Oggetto	:	DHH submits application to Borsa Italiana for admission to trading of "Warrant DHH S.p.A. 2025-2028"	

## Testo del comunicato

Milan, 19 May 2025. DHH S.p.A. (DHH.MI) (ISIN shares IT0005203622), listed on Euronext Growth Milan, announces that today has submitted to Borsa Italiana S.p.A. the application for admission to trading of 1.039.485 warrants denominated "Warrant DHH S.p.A. 2025-2028" ("Warrant"). The Warrants will entitle the holder to subscribe, under the terms of the Warrant regulation (in the period between June 1, 2027, and December 29, 2028, unless extended as provided therein), to a maximum total of 623.691 DHH shares, with regular dividend rights and fully fungible with the current DHH shares in circulation, according to the exercise ratio provided for in the regulation and at a unit price of Euro 3,10 each. Please note that the Warrants will be identified with ISIN code IT0005645541 and that the date of admission to trading of the Warrants is expected to be Thursday, May 22, 2025, with settlement and start date of trading of the Warrants will be placed in the centralised management system at Monte Titoli S.p.A. in dematerialised form. For full information, please refer to the Warrant regulation and the Admission Document, which will be available on the website of Borsa Italiana S.p.A. and on the DHH website at www.dhh.international, in the "For investors" section.





## DHH submits application to Borsa Italiana for admission to trading of "Warrant DHH S.p.A. 2025-2028"

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Please note that the Warrants will be identified with ISIN code IT0005645541 and that the date of admission to trading of the Warrants is expected to be Thursday, May 22, 2025, with settlement and start date of trading of the Warrants expected to be Monday, May 26, 2025. Please note that the aforementioned Warrants will be placed in the centralised management system at Monte Titoli S.p.A. in dematerialised form.

For full information, please refer to the Warrant regulation and the Admission Document, which will be available on the website of Borsa Italiana S.p.A. and on the DHH website at <u>www.dhh.international</u>, in the "For investors" section.

## About DHH S.p.A.

DHH S.p.A. (DHH.MI) (ISIN shares IT0005203622) is dedicated to reshaping internet infrastructure through the integration of next-generation technology and artificial intelligence. Based in Europe, the company leverages open-source technologies to enhance digital connectivity across various industries and regions. With a commitment to continuous research and open innovation, DHH aligns technological progress with stringent data privacy standards. This approach promotes technological excellence while safeguarding individual privacy, aiming to position the company as a relevant player in the evolution of global internet infrastructure. www.dhh.international

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