

Informazione Regolamentata n. 20133-10-2025	Data/Ora Inizio Diffusione 16 Maggio 2025 18:00:04	Euronext Growth Milan
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Societa' : ESAUTOMOTION

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Regolamentata

Utenza - referente : ESAUTOMOTIONN02 - Fontana Franco

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Data/Ora Ricezione : 16 Maggio 2025 18:00:04

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Oggetto : Esautomotion communicates some preliminary economic and financial data as of 31st March 2025

Testo del comunicato

Vedi allegato



PRESS RELEASE

Esautomotion communicates some economic-financial data as of March 31, 2025

SALES REVENUES EURO 7.2 MILLION

NET FINANCIAL POSITION CASH POSITIVE EURO 4.3 MILLION

(data not audited)

- **REVENUES : Euro 7.2 million** vs. Euro 7.9 million at March 31, 2024. The result is affected by the reduction in investments in production assets generated by the pessimism towards the economic and geopolitical scenarios. However, this figure appears to be improving compared to the values of the 2nd, 3rd, 4th quarter of 2024.
- **NET FINANCIAL POSITION: cash positive for Euro - 4.3 million (positive cash)** vs. Euro -4.7 million at 31 December 2024.

Carpi, May 16, 2025

Esautomotion SpA (“ **Esautomotion** ” or the “ **Company** ”), the operating *holding company* of the Esautomotion Group (the “ **Group** ”) active in the sector of high-precision mechatronic components for industrial machines, communicates some unaudited management data for the first quarter of 2025.

CONSOLIDATED MAIN RESULTS AS OF MARCH 31, 2025

Group Revenues, equal to Euro 7.2 million , recorded a decrease of approximately 7% compared to the same period of the 2024 financial year, equal to Euro 7.9 million. However, moderate optimism comes from the comparison with the entire 2024: the contraction in revenues that began in the second quarter of 2024 seems to have stopped and that sees the first quarter of 2025 as the second consecutive quarter of revenue growth.

Consolidated Quarterly Revenues (€ 1,000)

Years	1st Quarter	2nd Quarter	3rd Quarter	4th Quarter	Total
2024	7.789	6.307	5.884	7.188	27.168
2025	7,200				
var. %	-8%				

The uncertainties of the last year remain regarding:

- Uncertainty in the evolution of trade policies;
- uncertainties linked to the current and delicate geopolitical situation;
- investment incentive policies (for example on “Industry 4.0” and not defining the rules on “Industry 5.0”), with reference to the Italian final destination market, which is worth approximately a quarter of the total.

The Consolidated Net Financial Position remains strongly positive at Euro -4.3 million (positive cash) , -8% compared to 31 December 2024.

It should also be noted that in the The Company's portfolio contains 213,000 shares own.

Franco Fontana , President of Esautomotion: *“While maintaining a prudent approach, we believe the trend of company results for 2025 is positive. The main reasons are the following:*

- *Signs of recovery from the sharp slowdown in orders recorded in 2024;*
- *No loss of customers, but simply a contraction in sales volumes on their part;*
- *Entry of numerous new customers in 2024, for which it is physiological to expect a full regime of orders after about a year, considering the technical times related to implementation, technological tests, commercial validations and subsequent definitive adoption in the production lines.”*

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For more information

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