

Informazione Regolamentata n. 0260-41-2025	Data/Ora Inizio Diffusione 29 Aprile 2025 18:34:42	Euronext Milan
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Societa' : TESSELLIS

Identificativo Informazione : 204887
Regolamentata

Utenza - referente : TISCALIN07 - Capoccia Federica

Tipologia : REGEM

Data/Ora Ricezione : 29 Aprile 2025 18:34:42

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Oggetto : Tessellis S.p.A. - Notice of change in share capital and issue of new bonds

Testo del comunicato

Vedi allegato

TESSELLIS

Notice of change in share capital and issuance of 5 Convertible and Converting Bonds for EUR 500,000 concerning the Investment Agreement signed with Nice & Green S.A.

Cagliari, 29/04/2025

Tessellis S.p.A. (the "Company" or "Tessellis"), following the filing on April 28, 2025 with the Companies' Register of Cagliari of the certificate referred to in Article 2444 of the Italian Civil Code, announces the new amount of its share capital.

	Current share capital			Previous share capital		
	Euro	n. shares	Nominal Unit Value	Euro	n. shares	Nominal Unit Value
Total of which:						
Ordinary Shares (Dividend shares) Current number: 2	151,000,000	361,418,554	Without nominal value	150,500,000	358,049,282	Without nominal value
Listed (ISIN IT0005496473)	136,000,000	291,621,849	Without nominal value	135,500,000	288,252,577	Without nominal value
Non listed (ISIN IT0005628661)	15,000,000	69,796,705	Without nominal value	15,000,000	69,796,705	

	N. of convertible securities exercised	N. of outstanding bonds
Convertible Bonds	5	-
Convertible saving shares		
Convertible preferred shares		
Warrant		

The change in capital was executed by virtue of the request for conversion, submitted on April 28, 2025 by Nice & Green S.A. (N&G), of five bonds (coupon no. 196-200) of the

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Shareholders' Capital 151,000,000 fully paid-up | VAT 02375280928 | R.E.A. 191784 | C.C.I.A.A. Cagliari
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convertible and converting bond against which 3,369,272 new Tessellis ordinary shares, without par value, listed with ISIN IT0005496473, were issued today.

It should be noted that the conversion price identified based on the contractual agreements was set at EUR 0.1484.

Furthermore, the Company informs that today a subscription has been requested in favour of Nice & Green S.A. ('N&G' or the 'Investor') for 5 bonds convertible into Tessellis shares (coupon no. 201 - 205) with a unit value of Euro 100,000 each.

	N. of convertible securities exercised	N. of outstanding bonds
Convertible Bonds	-	5
Convertible saving shares		
Convertible preferred shares		
<i>Warrant</i>		

It should also be noted that N&G is not - nor has it ever been - qualified as a related party pursuant to the applicable regulations in law.

Investor Relations Officer

Patrizia Tammaro Silva patrizia.tammarosilva.consultant@tiscali.com

Press Office

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About Tessellis

Tessellis S.p.A. (listed Euronext Milan: TSL) is the holding company of the Group formed by the merger of Linkem Retail and Tiscali S.p.A. It includes among its business areas that of Tiscali Italia S.p.A., a national operator among the first in the ultrabroadband segment (FWA - Fixed Wireless Access and FTTH - Fiber To The Home), the portal www.tiscali.it, one of the main Italian news portals, with about 8 million visitors per month to its credit, as well as the advertising concessionaire Veesible S.r.l..

