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Societa' : CENTRALE DEL LATTE D'ITALIA

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Oggetto : CLI - Ordinary shareholders' meeting

Testo del comunicato

Vedi allegato



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PRESS RELEASE ORDINARY SHAREHOLDERS' MEETING OF CENTRALE DEL LATTE D'ITALIA S.P.A.

- **APPROVAL OF THE FINANCIAL STATEMENTS AND NET INCOME ALLOCATION FOR THE YEAR ENDED 31 DECEMBER 2024**
- **APPROVAL OF THE REPORT ON THE REMUNERATION AND ON THE REMUNERATION PAID PURSUANT TO ART. 123-TER OF THE LEGISLATIVE DECREE NO. 58 OF 24 FEBRUARY 1998**
- **AUTHORIZED TO PURCHASE AND DISPOSAL OF TREASURY SHARES, AFTER REVOCATION OF THE PREVIOUS ONE. RELATED RESOLUTIONS**

Turin, 28 April 2025 - The Shareholders' Meeting of Centrale del Latte d'Italia S.p.A. ("CLI" or the "**Company**") – the third largest Italian operator in the fresh and long-life milk market – met today, on first call, under the chairmanship of Angelo Mastrolia and with the representation of 90.197% of voting rights, exclusively through proxies and sub-proxies conferred to the Designated Representative, Studio Segre S.r.l., pursuant to art. 9 of the Articles of Association.

Approval of the Financial Statements for the Year Ended 31 December 2024

The Ordinary Shareholders' Meeting examined and approved the financial statements for the year ended 31 December 2024, as resolved by the Board of Directors on 17 March 2025 and already announced in the press releases published on the same day and available on the Company's website at <http://centralelatteitalia.com/>, as well as at the authorized storage mechanism at www.emarketstorage.com, to which reference should be made.

CLI closes the year 2024 with **revenues of € 349,7 million**, up **4.7%** compared to € 333.9 million in 2023, thanks to the combined effect of organic growth and a higher selling price due to the inflationary effects that characterized the milk and dairy products market especially in the second part of the year.

EBITDA was equal to **€ 25.2 million**, stable compared to the data recorded as at 31 December 2023 (which was equal to € 25.2 million), thanks to the Company's ability to almost entirely reverse the increases recorded in the purchase of raw materials in the milk, butter and cream market.

EBIT was **€ 9.7 million**, with an increase of **11.3%** compared to the result recorded in previous year of € 8.7 million.

The Company closed with a **net profit** for the year of **€ 4.4 million**, a clear improvement of **49.4%** compared to the net profit recorded in the previous year equal to € 2.9 million.

The **net debt** improved markedly by approximately € 3.9 million: from € -41.9 million in 2023 to **€ -38 million** at the end of 2024, mainly due to the Company's ability to generate cash from operating activities. If we consider the purchase of own shares during the financial year, the net financial position would improve by approximately Euro 6.2 million.

The **ND/Net Equity ratio** is **below 1**. The positive change was mainly affected by the good operating performance of the Company.





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Net Income allocation

The Shareholders' Meeting of Centrale del Latte d'Italia S.p.A. resolved to allocate the **profit for the year**, equal to **€ 4,419,221** in the amount of 5% to the legal reserve and the remaining 95% to the extraordinary reserve.

Report on remuneration and remuneration paid pursuant to Art. 123-ter of the TUF

Additionally, the Shareholders' Meeting approved the Company policy on remuneration and remuneration paid, which was approved by the Board of Directors in the meeting of 17 March 2025.

Authorization for the purchase and disposal of own shares

Finally, the Shareholders' Meeting, having taken note of the good financial situation of the Company and the opportunity to be able to use own shares for future acquisitions, authorized pursuant to art. 2357 of the Civil Code, as well as the combined provisions of art. 132 TUF and art. 144-bis of the Consob Issuers Regulation no. 11971/99, the purchase and disposal of treasury shares up to a maximum number which, taking into account the treasury shares held from time to time in the portfolio by the Company and its subsidiaries, does not overall exceed one fifth of the capital social status of the Company, pursuant to art. 2357, paragraph 3, c.c. or to any different maximum amount provided for by the law in force pro tempore.

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The Shareholders' Meeting documentation will be made available within the terms and in the manner provided for by current legislation.

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This press release is available on the Company's website <https://centralelatteitalia.com/financial/investor-relations/press-release-and-notification/> and on the authorised storage mechanism eMarket Storage at the following address www.emarketstorage.com.

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The Centrale del Latte d'Italia Group and Newlat Food, majority shareholder since 1 April 2020, today represent the third Italian operator in the Milk & Dairy sector.

Newlat Food is a successful industrial Group, leader in the agri-food sector, present in 60 countries with dairy products, pasta and bakery, gluten-free products and baby food.

With 7 factories and circa 650 employees, Centrale del Latte d'Italia Group produces and sells more than 120 products, ranging from milk and milk products to yogurt and drinks of plant origin and dairy distributed by traditional shops and large retail chains in the pertinent areas under several brands names TappoRosso, Polenghi, Mukki, Tigullio, Vicenza, Giglio, Salerno, Matese, Ala, Torre in Pietra, Optimus, Fior di Salento.





Centrale del Latte d'Italia

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