

Informazione Regolamentata n. 1928-76-2025	Data/Ora Inizio Diffusione 23 Aprile 2025 15:04:32	Euronext Milan
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Societa' : BANCO BPM

Identificativo Informazione
Regolamentata : 204568

Utenza - referente : BANCOBPMN09 - Marconi Andrea

Tipologia : 3.1

Data/Ora Ricezione : 23 Aprile 2025 15:04:32

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Oggetto : The BoD will meet on 24TH April to approve the
Issuer's Notice in relation to the Voluntary
Exchange Offer of UniCredit

Testo del comunicato

Vedi allegato



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PRESS RELEASE

**BANCO BPM BOARD OF DIRECTORS MEETING FOR THE APPROVAL OF THE ISSUER'S NOTICE
IN RELATION TO THE VOLUNTARY EXCHANGE OFFER PROMOTED BY UNICREDIT
WILL BE HELD ON 24TH APRIL 2025**

CONFERENCE CALL ON THE ISSUER'S NOTICE

Milan, 23rd April 2025 – Banco BPM S.p.A. ("Banco BPM" or the "Company") informs that the Board of Directors of the Company will meet tomorrow, 24th April 2025, for the approval of the "Issuer's Notice", pursuant to art. 103 of the Italian Consolidated Finance Act (the "Issuer's Notice"), in relation to the voluntary public exchange offer promoted by UniCredit S.p.A. ("UniCredit") on all outstanding Banco BPM shares (the "Offer").

On the same day, starting from 17:30 CET (16:30 UK Time) a conference call on the Issuer's Notice will be held with the attendance of Mr. Massimo Tononi, Chairman of the Board of Directors, and Mr. Giuseppe Castagna, CEO.

Please find below the details for the participation to the conference call (please note that, for legal reasons, the participation to the conference call on the Issuer's Notice regarding the Offer is open only to those who are not resident in States which place restrictions thereon).

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To register to the Conference Call, please click [here](#). This allows you to add this event to your calendar and to find all access details.

Please also find below the **dial-in numbers**:

- from Italy: +39 02 8020911
- from the UK: +44 1 212818004

The original speaker presentation will be in English only.

The call will not be followed by a Q&A session.

Audio Webcast:

For the live broadcast, in audio webcast format, please click [here](#).

Presentation material:

The slide presentation will be available for downloading [here](#) on our website www.gruppo.bancobpm.it in the Investor Relations section, shortly before the beginning of the event.

Replay:

After the end of the event, the **audio file** and the **audio webcast** will be available on our website www.gruppo.bancobpm.it, in the Investor Relations section, at the following [link](#).

For information:

Media Relations e-mail: stampa@bancobpm.it

Investor Relations e-mail: investor.relations@bancobpm.it

This document does not constitute and is not part of an offer to buy and/or exchange, nor of a solicitation to offer to sell, underwrite, exchange or otherwise dispose, any security. The tender offer is made by UniCredit S.p.A., exclusively in Italy, through the publication, by the offeror, of the offer document previously approved by CONSOB. The offer document describes the terms and conditions of the tender offer and the acceptance procedures. Before joining the tender offer, the shareholders of Banco BPM S.p.A. should read the documents concerning such offer pursuant to applicable law.

This document may only be accessed in or from the United Kingdom of Great Britain and Northern Ireland (i) by investment professionals with experience in matters relating to investments falling within the scope of Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (the "Order"), or (ii) by high net worth companies and by such other persons falling within the scope of Article 49(2) paragraphs from (a) to (d) of the Order (jointly, the "**Relevant Persons**"). Any person other than the Relevant Persons shall not act or rely on the contents of this document.

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Fine Comunicato n.1928-76-2025

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