

Informazione Regolamentata n. 0043-48-2025

Data/Ora Inizio Diffusione 18 Aprile 2025 18:30:44

Euronext Milan

Societa' : BPER BANCA

Identificativo Informazione

Regolamentata

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Utenza - referente : BPERN04 - Anselmi

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Oggetto : S&P raised long-term and short issuer credit

ratings to "BBB/A-2" from "BBB-/A-3" on BPER

BANCA. The outlook is stable.

Testo del comunicato

Vedi allegato





PRESS RELEASE

S&P RAISED LONG-TERM AND SHORT ISSUER CREDIT RATINGS TO "BBB/A-2" FROM "BBB-/A-3" ON BPER BANCA. THE OUTLOOK IS STABLE.

Modena, 18 April 2025 – BPER Banca informs that S&P Global Ratings has today raised the Bank's long-term and short issuer credit ratings to "BBB/A-2" from "BBB-/A-3" and the long-term Resolution Counterparty Rating to "BBB+" from "BBB". The rating agency affirmed the "A-2" short-term Resolution Counterparty Rating. The outlook is stable. S&P Global Ratings revised up the Stand Alone Credit Profile to "bbb" from "bbb-".

The upgrade primarily reflects reduced external risk for the sovereign and improved operating conditions in Italy. It also reflects S&P Global Ratings' view that BPER Banca's performance will remain resilient over the next two years, with the RAC comfortably above 7%. The stable outlook reflects the rating agency's opinion that BPER Banca will remain resilient over the next couple of years, maintaining good asset quality metrics while preserving its capitalization.

The key ratings assigned by S&P Global to BPER Banca are listed below:

| Rating Class | Previous Rating | Current Rating |
|---|-----------------|----------------|
| Stand Alone Credit Profile | BBB- | BBB |
| Long-Term Issuer Credit Rating | BBB- | BBB |
| Short-Term Issuer Credit Rating | A-3 | A-2 |
| Long-Term Resolution Counterparty Rating | BBB | BBB+ |
| Short-Term Resolution Counterparty Rating | A-2 | A-2 |
| Outlook | Positive | Stable |

S&P Global Ratings press release with a full list of the ratings assigned to BPER Banca can be found on the rating agency's website (spglobal.com).

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This press release is also available in the EmarketStorage system.

Fine Comunicato n.0043-48-2025

Numero di Pagine: 3