

Informazione Regolamentata n. 20115-31-2025	Data/Ora Inizio Diffusione 8 Aprile 2025 17:22:00	Euronext Star Milan
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Societa' : EQUITA GROUP

Identificativo Informazione : 203802  
Regolamentata

Utenza - Referente : EQUITAGROUPN04 - Graziotto Andrea

Tipologia : 2.5

Data/Ora Ricezione : 8 Aprile 2025 17:22:00

Data/Ora Inizio Diffusione : 8 Aprile 2025 17:22:00

Oggetto : Notice of change in share capital and new  
Company Bylaws

*Testo del comunicato*

Vedi allegato



## PRESS RELEASE

### Notice of change in share capital and new Company Bylaws

Milan, April 8<sup>th</sup>, 2025

EQUITA Group S.p.A. (the "Company") announces the filing to the Companies' Register of Milan - Monza Brianza – Lodi of its new Bylaws with the updated share capital. The change in share capital follows the issue of new ordinary shares deriving from the exercise of stock options from beneficiaries of the incentive plan "EQUITA Group Plan based on financial instruments 2019-2021" in the window period 28 March 2025 – 4 April 2025. Following the issue of new ordinary shares, on April 4<sup>th</sup>, 2025, the Company has also increased its share capital, pursuant to the Shareholders' Meeting resolution of April 29<sup>th</sup>, 2021.

The increase in share capital involved No. 32,336 newly-issued ordinary shares of the Company (equal to approximately 0.1% of the n. 50,186,643 total outstanding shares as of today – thus No. 52,636,416 shares, less No. 2,449,773 treasury shares)<sup>1</sup>. The share capital was increased by a nominal amount of €7,357.80.

The composition of the Company's share capital (fully paid-in), in terms of number of shares and voting rights – and including the renounce of increased voting rights on Company's shares owned by one shareholder and submitted by such shareholder in March 2025 – is the following:

	New share capital (as of April 4 <sup>th</sup> , 2025)		Previous share capital (before April 4 <sup>th</sup> , 2025)	
	Number of shares	Number of voting rights	Number of shares	Number of voting rights
<b>Total, of which:</b>	52,636,416	70,555,639	52,604,080	70,530,803
Ordinary shares (regular entitlement) without increased voting rights - Coupon No. 11	34,717,193	34,717,193	34,677,357	34,677,357
Ordinary shares (regular entitlement) with increased voting rights Coupon No. 11	17,919,223	35,838,446	17,926,723	35,853,446
<b>Share Capital (€)</b>	€11,976,783.50		€11,969,425.70	

The new Company Bylaws and the evidence of amendments will be made available to the public within the terms set forth by applicable Law.

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<sup>1</sup> Ordinary shares with no-par value and having the same rights of other outstanding shares.

