

Informazione Regolamentata n. 2170-17-2025	Data/Ora Inizio Diffusione 3 Aprile 2025 18:05:20	Euronext Milan
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Societa' : NEXI

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Regolamentata

Utenza - Referente : NEXIN03 - MANTEGAZZA STEFANIA

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Testo del comunicato

Vedi allegato



NOTICE OF FILING OF DOCUMENTS

Milan, April 3rd 2025 - Nexi S.p.A. (“Nexi” or the “Company”), with reference to the Ordinary and Extraordinary Shareholders' Meeting called for April 30th 2025, hereby informs that the following documents are made available to the public on the Company’s website (www.nexigroup.com) and on the authorized storage mechanism “eMarket STORAGE” (<http://www.emarketstorage.com>):

the Annual Integrated Report of Nexi S.p.A., including the Financial Statements and the Consolidated Financial Statements as of December 31st 2024, the Management Report, that includes the 2024 Sustainability Reporting pursuant to Legislative Decree of September 6th 2024 no. 125 and the certification pursuant to art. 154-bis, paragraph 5 of Legislative Decree of February 24th 1998 no. 58, as well as the Report of the Independent Auditors and the Report of the Board of Statutory Auditors.

As already announced in the FY24 results presentation on February 28th 2025, during the year Nexi delivered revenues at € 3,514.0 million, +5.1% Y/Y, and EBITDA at € 1,863.2 million, +7.1% Y/Y, with an EBITDA margin at 53%, +101 basis points Y/Y.

Additionally, the excess cash registered a strong growth, reaching € 717 million, +19% Y/Y. Lastly, the Net Financial Debt / EBITDA ratio decreased to 2.7x (2.4x excluding the share buy-back program executed in the year).

It is also reminded that for 2025 Nexi has announced the following targets:

- Net revenues: low-to-mid-single digit Y/Y growth, affected by extraordinary high impacts such as banks’ merchant books M&A and banks’ contracts renegotiations. Aside from these impacts, the underlying growth is expected to accelerate compared to 2024;
- EBITDA margin expansion: at least 50 bps Y/Y;
- Excess cash generation: at least € 800 million.

These targets are expressed on an organic (stand-alone) basis, and the underlying growth expected to accelerate Y/Y is coherent with the Group’s future business growth forecasts and with the medium-term outlook discussed with the market at the 2023 financial results presentation.



Nexi

Nexi is Europe's PayTech company operating in high-growth, attractive European markets and technologically advanced countries. Listed on Euronext Milan, Nexi has the scale, geographic reach and abilities to drive the transition to a cashless Europe. With its portfolio of innovative products, e-commerce expertise and industry-specific solutions, Nexi provides flexible support for the digital economy and the entire payment ecosystem globally, across a broad range of different payment channels and methods. Nexi's technological platform and the best-in-class professional skills in the sector enable the company to operate at its best in three market segments: Merchant Solutions, Issuing Solutions and Digital Banking Solutions. Nexi constantly invests in technology and innovation, focusing on two fundamental principles: meeting, together with its partner banks, customer needs and creating new business opportunities for them. Nexi is committed to supporting people and businesses of all sizes, transforming the way people pay and businesses accept payments. It offers companies the most innovative and reliable solutions to better serve their customers and expand. By simplifying payments and enabling people and businesses to build closer relationships and grow together, Nexi promotes progress to benefit everyone. www.nexi.it/en www.nexigroup.com

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