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Societa' : NEXT GEOSOLUTIONS EUROPE

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Oggetto : Ordinary Shareholders' Meeting

Testo del comunicato

Vedi allegato



ORDINARY SHAREHOLDERS' MEETING

APPROVED THE ANNUAL FINANCIAL STATEMENTS AND EXAMINED THE CONSOLIDATED FINANCIAL STATEMENTS AS AT 31 DECEMBER 2024 APPROVED THE ALLOCATION OF THE RESULT FOR THE YEAR

Naples, April 02, 2025 – Next Geosolutions, a leading international group in the field of marine geosciences and offshore construction support services, mainly in the energy sector, with a focus on renewable energies ('NextGeo' or the 'Company'), listed on the Euronext Growth Milan market, announces that the Ordinary Shareholders' Meeting met today.

APPROVAL OF THE ANNUAL FINANCIAL STATEMENTS AS AT 31 DECEMBER 2024 AND ACKNOWLEDGEMENT OF THE CONSOLIDATED GROUP FINANCIAL STATEMENTS AS AT 31 DECEMBER 2024

The Annual General Meeting of Shareholders approved the annual financial statements and took note of the consolidated financial statements as at 31 December 2024.

MAIN RESULTS OF THE COMPANY AS AT DECEMBER 31, 2024

The Company's **Value of Production** stands at **€ 161.8 million** (€ 109.3 million in 2023). **EBITDA** amounted to **€ 45.4 million** (€ 34.1 million in 2023), with the **EBITDA Margin** increasing from 31.2% in 2023 to **28.0%** in 2024. **EBIT** amounted to **€ 40.8 million** (€ 30.8 million in 2023), with an **EBIT Margin** increasing from 28.2% in 2023 to **25.2%** in 2024. The Net Result for the year amounted to **€ 42.9 million** (€ 29.0 million in 2023). **The Net Financial Position** (cash positive) amounted to **€ 68.6 million** (debt of € 9.6 million as at 31 December 2023).

MAIN CONSOLIDATED RESULTS AS AT DECEMBER 31, 2024

During the financial year, NextGeo recorded a Consolidated **Value of Production** of **€ 203.3 million** (€148.6 million in 2023), **EBITDA** amounted to **€ 54.0 million** (€ 40.5 million as of 31 December 2024), with an **EBITDA Margin** increasing from 27.3% in 2023 to **26.5%** in 2024. **EBIT** amounted to **€ 47.9 million** (€ 35.3 million in 2023), with an **EBIT Margin** increasing from 23.8% in 2023 to **23.6%** in 2024. The **Net Result** for the year amounted to **€ 43.1 million** (€ 29.2 million as at 31 December 2023). The **Net Financial Position** (cash positive) was **€ 66.8 million** compared to a debt of € 9.7 million as at 31 December 2023.

ALLOCATION OF THE RESULT FOR THE YEAR

The NextGeo Shareholders' Meeting resolved to allocate the profit for the year as follows:

- (i) **€ 4,704,174**, to the equity investment revaluation reserve;
- (ii) **€ 6,694**, to the foreign exchange gains reserve;
- (iii) **€ 38,139,625**, to the retained earnings reserve.



It is hereby announced that the summary voting statement containing the number of shares represented at the shareholders' meeting and the shares for which votes were cast, the percentage of capital that these shares represented, as well as the number of votes for and against resolutions and the number of abstentions, and the minutes of the ordinary shareholders' meeting, will be made available to the public in the manner and timing provided for by the regulations in force and will be available in the governance section of the website <https://www.nextgeo.eu/>.

This press release is available in the Investor/Financial Press Releases section of the website <https://www.nextgeo.eu/>. Please also note that, for the dissemination of regulated information, the Company uses the eMarket SDIR circuit managed by Teleborsa S.r.l.

ABOUT NEXTGEO GROUP

Next Geosolutions (NextGeo) is a leading international group in the field of marine geosciences and support for the construction of offshore infrastructures in the energy sector, with a particular focus on renewable energy. Founded at the end of 2014 and part of the Marnavi Group - Italy's largest shipowner operating globally in the offshore sector - NextGeo offers high-quality consulting and engineering design support services and turnkey solutions, thanks to significant established know-how in the offshore sector. With an extensive fleet of state-of-the-art DP 2 class vessels, belonging to and/or owned by the Group, and a multi-ethnic team of more than 550 qualified and experienced professionals, NextGeo provides a wide range of services from specialised consulting in the field of marine geophysics and geotechnics, environmental and archaeological surveys to the identification and removal of UXO (Unexploded Ordnance Disposal investigations), as well as offshore construction support services. NextGeo ended 2024 with a value of production amounting to € 203.3 million and a net profit of € 43.1 million.

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