

Informazione Regolamentata n. 20204-8-2025	Data/Ora Inizio Diffusione 21 Marzo 2025 15:39:28	Euronext Growth Milan
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Regolamentata

Utenza - Referente : PLANETELN03 - MICHELE PAGANI

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Oggetto : NOTICE OF SUBSTANTIAL CHANGE IN
SIGNIFICANT SHAREHOLDERS

Testo del comunicato

Vedi allegato

PRESS RELEASE

NOTICE OF SUBSTANTIAL CHANGE IN SIGNIFICANT SHAREHOLDERS

Treviolo (Bergamo), 21 March 2025 – Planetel S.p.A. (the “**Company**” or “**Planetel**”), parent company of the group of the same name operating nationwide in the telecommunications sector, listed on the **Euronext Growth Milan** multilateral trading system organised and run by **Borsa Italiana S.p.A.**, announces, in accordance with the Transparency Regulations and art. 17 of the EGM Issuers’ Regulations, that it was today informed by the shareholder Eiffel Investment Group that it had reduced its stake in the company’s share capital below the 5% threshold.

As a result of the recent divestment transaction, Eiffel Investment Group reduced its stake in Planetel, decreasing the shares held from 372,750 to 337,750 ordinary shares held, while still maintaining a significant 4.97 percent stake in the share capital of Planetel S.p.A.

On the basis of the communications received from shareholders and the information currently available to it, pursuant to art. 26 of the Euronext Growth Milan Issuer’s Regulations the Company states that, according to the latest information it has received, the current share ownership of Planetel S.p.A. is as follows:

Shareholder	Number of Ordinary Shares	Percentage of Share Capital
BMP HOLDING S.R.L. a socio unico	3,549,484	52.22%
Market (of which 4.97% held by Eiffel Investment Group)	2,071,250	30.47%
Sitis Immobiliare S.r.l.	885,246	13.02%
Treasury shares held by the company	217,000	3.19%
Mirko Mare	73,770	1.09%
Total	6,796,750	100.00%

Up-to-date information regarding the composition of the Company’s ownership structure is available in the *Investitori/Investor-Relations/Informazione per gli azionisti e struttura azionaria* section of the Company’s website www.planetel.it.

This press release is available from Borsa Italiana S.p.A., from the company’s registered office and in the *Investitori/Investor-Relations/Price-Sensitive-Press-Releases* section of the website www.planetel.it. For its compulsory reporting, Planetel uses the eMarket SDIR circuit managed by Teleborsa S.r.l., with registered office at Piazza Priscilla 4, Rome.

For further information:

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*Holding company of the Group of the same name that offers telecommunication services at national level, **Planetel S.p.A.** has developed a proprietary fibre optic network for the ultra-broadband connectivity of about 282 municipalities and provides TLC/IT services to over 53,004 customers in Lombardy, Veneto and Campania, through a multi-channel approach. Among the first Italian Internet Service Providers (ISP and WISP) to gradually develop its position in the telecommunication and system integration market, the company has been able to stand out on the territory as a single player offering integrated digital solutions, ASP / Cloud services and other IT solutions. Planetel, formerly a national phone operator, can now provide Business, Wholesale and Residential customers with fibre optic network connections, with the most advanced ultra-broadband connectivity and integrated communication solutions with FTTH-FTTP (Fibre to the Home – Fibre to the Premises) network architectures; its offer covers the entire value chain of ICT services that allows companies to accelerate their digitization process and time-to-market. Planetel's primary assets include a fibre optic network of approximately 3,226 Km. – CLOUD infrastructure in 6 Datacentres – 127 Planetel Points in 106 Municipalities – 1.224 Cabinets on the ground, etc.*

Planetel's main goal is the strategic development of a high-speed Backbone – up to 1.4Tb/s proprietary backbone – which will allow more stable, faster and more secure connections with a guarantee of greater continuity of service for its customers.

Ticker: PLN - ISIN Code of ordinary shares: IT0005430951

