

Informazione Regolamentata n. 0167-31-2025	Data/Ora Inizio Diffusione 27 Febbraio 2025 10:59:44	Euronext Milan
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Societa' : ITALGAS

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Regolamentata

Utenza - Referente : ITALGASN01 - Scaglia Anna Maria

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Oggetto : Italgas launches a new fixed-rate bond issue divided into two tranches with maturities of 5 and 9 years

Testo del comunicato

Vedi allegato



Press Release

Italgas launches a new fixed-rate bond issue divided into two tranches with maturities of 5 and 9 years

Milan, February 27, 2025 – Italgas S.p.A. (rated BBB+ by Fitch, Baa2 by Moody's) launched this morning a new fixed-rate bond issuance on the market divided into two tranches with maturities of 5 and 9 years.

The placement, exclusively targeted to institutional investors, is organized and led, as Joint Bookrunners, by J.P. Morgan, Citi, Morgan Stanley, Société Générale, Bank of America e Banca Akros.

The proceeds will be used to cover the financial needs expected during the year.

