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Oggetto : THE BOARD OF DIRECTORS APPROVES
THE ISSUANCE OF A SUSTAIN ABILITY-
LINKED BOND UP TO A MAXIMUM OF EUR 4
MILLION WITH A 5-YEAR TERM

Testo del comunicato

Vedi allegato



PRESS RELEASE

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EDIL SAN FELICE: THE BOARD OF DIRECTORS APPROVES THE ISSUANCE OF A SUSTAINABILITY-LINKED BOND UP TO A MAXIMUM OF EUR 4 MILLION WITH A 5-YEAR TERM, RESERVED FOR QUALIFIED INVESTORS

Naples, February 10, 2025 – Edil San Felice S.p.A. Società Benefit (“the Company” or “Edil San Felice”), a leading integrated operator in the field of critical infrastructure maintenance in Italy, listed on the Euronext Growth Milan market, announces that its Board of Directors, which met on February 7, 2025, has approved the issuance of a non-convertible sustainability-linked bond, which will be exclusively subscribed by qualified investors, including in the event of subsequent circulation.

The issuance date has been set no later than March 31, 2025, and the Company highlights that it has already initiated discussions with leading national financial institutions that have expressed interest in subscribing to the sustainability-linked bond.

The bond, featuring structural and financial characteristics linked to the achievement of specific pre-defined sustainability objectives, will have a total nominal amount of up to EUR 4,000,000.00, consisting of forty bonds (“Securities”) with a unit nominal value of EUR 100,000.00 each, non-divisible, and with a maturity of 5 years from the issuance date.

The Securities will be issued under the exemption from the obligation to publish an offering prospectus pursuant to Articles 100, paragraph 1, letter b) of the Italian Consolidated Finance Act (TUF), 34-ter of Consob Regulation No. 11971 of May 14, 1999, as amended, and Article 1 of Regulation (EU) 2017/1129 of the European Parliament and Council of June 14, 2017.

The financial resources derived from the possible bond issuance will support the investment plan set by the management for the 2024-2027 period and will be aimed at expanding and improving Edil San Felice’s services.

Specifically, the financial resources will be used to finance projects that promote the transition to a low-carbon economy. The funds raised will be allocated to initiatives related to renewable energy, energy efficiency, sustainable water resource management, and the purchase of high-tech vehicles and equipment for construction sites across Italy.

This press release is available on the Company's website <https://www.edilsanfelice.it/> in the InvestorRelations - Press Releases section and at <https://www.emarketstorage.it/it>.



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EDIL SAN FELICE

Edil San Felice S.p.A. S.B. is a leading integrated operator of solutions for the development and ordinary and extraordinary maintenance of motorway and airport infrastructures. Founded in 1979, Edil San Felice is today one of the main operators in the motorway maintenance sector thanks to its presence throughout the peninsula through 2 operating plants in Naples and Bologna and the employment of +230 employees. The Company's main areas of activity are (i) Road safety services; (ii) Maintenance on viaducts and other works of art; (iii) Other services. As of 31 December 2022, the Company realised a Value of Production of Euro 34.3 million, up from Euro 29.2 million recorded as of 31 December 2021, an increase of 17.5%. Edil San Felice works with the main Italian road and motorway operators and clients, including: Autostrade per l'Italia, Anas, Aeroporti di Roma, Napoli Salerno Airports (Gesac), Amplia Infrastrutture, Tangenziale di Napoli, Movyon, Autostrade Meridionali.

For more information visit: <https://www.edilsanfelice.it/>

