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Societa' : NEWLAT FOOD

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Oggetto : Newlat Food - Early closure of the offering and
upsized option

Testo del comunicato

Vedi allegato

Head office: Via J. F. Kennedy, 16 – 42124 Reggio Emilia – Telephone: 0522.7901 Fax: 0522.790266
 Share Capital € 43,935,050.00 fully paid-up – Economic and Administrative Index of Reggio Emilia (REA) no. 277595 – VAT and Tax ID 00183410653
 Company subject to management and coordination by Newlat Group S.A. pursuant to articles 2497 et seq. of the Italian Civil Code.

PRESS RELEASE

“SENIOR UNSECURED FIXED RATE NOTES DUE FEBRUARY 2031”

NOTICE OF EARLY CLOSURE OF THE OFFERING, SIMULTANEOUS EXERCISE OF THE OPTION TO UPSIZE THE OFFER AMOUNT BY UP TO MAXIMUM ADDITIONAL EURO 50 MILLION AND REOPENING OF THE OFFERING

Reggio Emilia, 4 February 2025 - Following the press releases on 20 and 23 January 2025 and the publication of the prospectus (the “**Prospectus**”) relating to the public offering (the “**Offering**”) and admission to trading of the senior unrated, unsecured, non-convertible and unsubordinated bond called “*Senior Unsecured Fixed Rate Notes due February 2031*” for an initial fixed nominal amount of Euro 300 million (the “**Offer Amount**”), with the option to increase the nominal amount by up to an additional Euro 100 million (the “**Bonds**”) to be issued by Newlat Food S.p.A. (the “**Company**”), as well as the notice on the determination of the interest rate, the yield and the redemption prices in case of voluntary early redemption by the Company published on 29 January 2025, the Company hereby announces that, following the opening of the Offering on the date hereof, the Offering of the Bonds on the Mercato Telematico delle Obbligazioni (MOT), organized and managed by Borsa Italiana S.p.A., closed early today, having been reached the Offer Amount, as a result of a strong market demand.

Considering that the purchase offers have already been placed for the entire Offer Amount, the Company also announces the exercise of the upsize option (the “**Upsize Option**”), under the terms and conditions set forth in the Prospectus, in order to increase the Offer Amount by up to an additional maximum amount of Euro 50 million, in agreement with Equita SIM S.p.A., acting as placement agent and operator in charge of displaying the offers to sell the Bonds on the MOT (the “**Placement Agent**”).

The Offering under the Upsize Option will begin on 5 February 2025 at 09:00 (CET) and it will end on 10 February 2025 at 17:30 (CET), unless modified, extended or early closed by the Company and the Placement Agent. Any amendments or extensions or early closure will be announced in a separate announcement.

The issue date of the Bonds - corresponding to the payment date and the accrual date of the Bonds themselves - is scheduled on 12 February 2025 and the relevant maturity date is scheduled on 12 February 2031.

The Bonds are offered to the general public in Italy and to qualified investors, in compliance with the selling restrictions described in detail in the Prospectus.

Further information regarding (i) the aggregate nominal amount of the Bonds, (ii) the number of Bonds sold, and (iii) the gross proceeds of the Offering will be disclosed no later than the second business day preceding the issue date, as defined in the Prospectus made available to the public, together with the Italian translation of the summary of the Prospectus, on the Company’s website (<https://corporate.newlat.it/en/investor>





A MULTIBRAND COMPANY



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[relations/bond-loan/](#)), on the Euronext Dublin website (www.ise.ie) and at the registered office of the Company.

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This press release is available on the Company's website at www.newlat.it and through the authorized storage mechanism eMarket Storage at www.emarketstorage.com.

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The Newlat Group

The Newlat Group is a leading multinational, multi-brand, multi-product and multi-channel player in the Italian and European food industry, with a portfolio of more than 30 historic and internationally recognised brands. The Group is a leader in several categories, including pasta and bakery products, dairy products, fish and canned food, edible oils, ready meals and specialty products such as infant nutrition and wellness foods.





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With an established presence in 4 key markets and exports to more than 60 countries, Newlat serves more than 30,000 of Europe's leading retailers. In 2023, the Group generated pro-forma revenues of € 2.8 billion, thanks to a workforce of more than 8,800 employees and 31 plants spread across Italy, the UK, Germany, France, Poland and Mauritius.

Newlat Food, with its strong production and distribution network, is one of the leading players in the European food industry, with a clear focus on innovation and quality.

For more information, please visit: www.newlat.it and www.princesgroup.com.

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