

Informazione Regolamentata n. 20317-10-2025	Data/Ora Inizio Diffusione 23 Gennaio 2025 19:14:17	Euronext Growth Milan
---	--	-----------------------

Societa' : NEXT GEOSOLUTIONS EUROPE

Identificativo Informazione : 200619
Regolamentata

Utenza - Referente : NEXTGEOESTN01 - -

Tipologia : 2.5

Data/Ora Ricezione : 23 Gennaio 2025 19:14:17

Data/Ora Inizio Diffusione : 23 Gennaio 2025 19:14:17

Oggetto : Next Geosolutions Europe: Substantial change
in ownership structure

Testo del comunicato

Vedi allegato



NEXT GEOSOLUTIONS EUROPE S.P.A.: NOTICE PURSUANT TO ARTICLE 17 OF THE EURONEXT GROWTH MILAN ISSUERS' REGULATION

Substantial change in ownership structure

Naples, January 23, 2025 – Next Geosolutions S.p.A., a leading international group in the field of marine geosciences and offshore construction support services, mainly in the energy sector, with a focus on renewable energies, and listed on the Euronext Growth Milan market, announces, pursuant to Article 17 of the Euronext Growth Milan Issuers' Regulation, that it has today received notice of Dynamic Europe S.r.l., a company linked to Attilio Ievoli, surpassing the significant threshold of 10%, along with the simultaneous disposal of shares previously held directly by Attilio Ievoli.

On January 21, 2025, as part of a mere corporate reorganization of the shares held, Attilio Ievoli transferred 4,750,000 ordinary shares of Next Geosolutions Europe S.p.A., previously held by him, to Dynamic Europe S.r.l., a holding company entirely owned by Attilio Ievoli, who also serves as its sole director.

As a result of this transfer, as of today, Dynamic Europe S.r.l. holds 5,132,000 ordinary shares of the Company, representing 10.70% of its share capital.

It is further specified that Dynamic Europe S.r.l. has fully and unconditionally assumed, with respect to the shares it has acquired, the "lock-up" commitments previously undertaken by Attilio Ievoli with the underwriting consortium during the IPO process.

Following this transfer, the shareholding structure of Next Geosolutions is as follows:

Shareholders	no. of ordinary shares	no. of multiple-vote shares	% Ordinary Shares	% of share capital	% of voting rights
Marnavi S.p.A.	23,750,000	1,500,000	51.08%	52.60%	63.01%
Dynamic Europe S.r.l.	5,132,000	-	11.04%	10.70%	8.34%
VR Consulting S.r.l.	2,056,000	-	4.42%	4.28%	3.34%
PM Consulting S.r.l.	2,556,000	-	5.50%	5.33%	4.16%
FG Consulting S.r.l.	2,556,000	-	5.50%	5.33%	4.16%
SMARTVSL Geosolutions S.r.l.	1,760,000	-	3.78%	3.67%	2.86%
IPOC 8 S.r.l.	1,250,000	-	2.69%	2.60%	2.03%
Mercato	7,440,000	-	16.0%	15.50%	12.10%
Totale:	46,500,000	1,500,000	100%	100%	100%

This press release is available in the Investor/Financial Press Releases section of the website <https://www.nextgeo.eu/>. Please also note that, for the dissemination of regulated information, the Company uses the eMarket SDIR circuit managed by Teleborsa S.r.l.



ABOUT NEXTGEO

Next Geosolutions (NextGeo) is a leading international company in the field of marine geosciences and support for the construction of offshore infrastructures in the energy sector, with a particular focus on renewable energy. Founded at the end of 2014 and part of the Marnavi Group - Italy's largest shipowner operating globally in the offshore sector - NextGeo offers high-quality consulting and engineering design support services and turnkey solutions, thanks to significant established know-how in the offshore sector. With an extensive fleet of state-of-the-art DP 2 class vessels, belonging to and/or owned by the Group, and a multi-ethnic team of more than 300 qualified and experienced professionals, NextGeo provides a wide range of services from specialised consulting in the field of marine geophysics and geotechnics, environmental and archaeological surveys to the identification and removal of UXO (Unexploded Ordnance Disposal investigations), as well as offshore construction support services. NextGeo ended 2023 with a value of production amounting to €148.6 million and a net profit of €29.2 million.

CONTACT

EURONEXT GROWTH ADVISOR

ALANTRA EGA@alantra.com

+39 3346267243

INVESTOR RELATIONS

NEXT GEOSOLUTIONS

Giuseppe Maffia – Investor Relations Manager ir@nextgeosolutions.com

Vincenzo Marotti – Investor Relations ir@nextgeosolutions.com

INVESTOR RELATIONS

CDR COMMUNICATION

Vincenza Colucci – vincenza.colucci@cdr-communication.it

Luca Gentili – luca.gentili@cdr-communication.it

Giulio Garoia – giulio.garoia@cdr-communication.it

ISTITUTIONAL PRESS OFFICE

CDR COMMUNICATION

Angelo Brunello – angelo.brunello@cdr-communication.it

Stefania Trevisol – stefania.trevisol@cdr-communication.it

