

<p>Informazione Regolamentata n. 20115-81-2024</p>	<p>Data/Ora Inizio Diffusione 23 Dicembre 2024 09:14:39</p>	<p>Euronext Star Milan</p>
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Societa' : EQUITA GROUP

Identificativo Informazione Regolamentata : 199792

Utenza - Referente : EQUITAGROUPN04 - Graziotto Andrea

Tipologia : 2.5

Data/Ora Ricezione : 23 Dicembre 2024 09:14:39

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Oggetto : Notice of change in share capital and new Company Bylaws

*Testo del comunicato*

Vedi allegato

## PRESS RELEASE

### Notice of change in share capital and new Company Bylaws

Milan, 23<sup>rd</sup> December 2024

EQUITA Group S.p.A. (the "Company") announces the filing to the Companies' Register of Milan - Monza Brianza – Lodi of its new Bylaws with the updated share capital. The change in share capital follows the issue of new ordinary shares deriving from the exercise of stock options from beneficiaries of the incentive plan "EQUITA Group Plan based on financial instruments 2019-2021" in the window period 2 December 2024 – 13 December 2024. Following the issue of new ordinary shares, on December 17<sup>th</sup>, 2024, the Company has also increased its share capital, pursuant to the Shareholders' Meeting resolution of April 29<sup>th</sup>, 2021.

The increase in share capital involved No. 50,916 newly-issued ordinary shares of the Company (equal to approximately 0.1% of the n. 49,992,608 total outstanding shares as of today – thus No. 52,604,080 shares, less No. 2,611,472 treasury shares)<sup>1</sup>. The share capital was increased by a nominal amount of €11,585.40.

The composition of the Company's share capital (fully paid-in), in terms of number of shares and voting rights – and including the renounce of increased voting rights on Company's shares owned by one shareholder and submitted by such shareholder in October – is the following:

	New share capital <i>(as of December 17th, 2024)</i>		Previous share capital <i>(before December 17th, 2024)</i>	
	Number of shares	Number of voting rights	Number of shares	Number of voting rights
<b>Total, of which:</b>	52,604,080	72,373,925	52,553,164	72,692,009
Ordinary shares (regular entitlement) without increased voting rights - Coupon No. 11	32,470,235	32,470,235	32,414,319	32,414,319
Ordinary shares (regular entitlement) with increased voting rights Coupon No. 11	20,133,845	40,267,690	20,138,845	40,277,690
<b>Share Capital (€)</b>	€11,969,425.70		€11,957,840.30	

The new Company Bylaws and the evidence of amendments will be made available to the public within the terms set forth by applicable Law.

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<sup>1</sup> Ordinary shares with no-par value and having the same rights of other outstanding shares.

Fine Comunicato n.20115-81-2024

Numero di Pagine: 3