

Informazione Regolamentata n. 0915-109-2024	Data/Ora Inizio Diffusione 20 Dicembre 2024 17:12:22	Euronext Star Milan
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Societa' : LANDI RENZO

Identificativo Informazione : 199750
Regolamentata

Utenza - Referente : LANDIN03 - Cilloni Paolo

Tipologia : REGEM

Data/Ora Ricezione : 20 Dicembre 2024 17:12:22

Data/Ora Inizio Diffusione : 20 Dicembre 2024 17:12:22

Oggetto : PR - Publication of the excerpt and updated
essential information concerning shareholders'
agreements

Testo del comunicato

Vedi allegato

Press Release

December 20, 2024



Landi Renzo: Publication of the excerpt and updated essential information concerning shareholders' agreements, pursuant to Article 122 of Legislative Decree no. 58/1998 (the "TUF") and Articles 129, 130 and 131 of Consob Regulation no. 11971/1999 as subsequently amended and supplemented (the "Issuers' Regulation")

Cavriago (RE), December 20, 2024 – Following the press release of August 6, 2024, Landi Renzo S.p.A. (the "**Company**") hereby announces that, pursuant to Article 122 of the TUF and Article 129, 130 and 131 of the Issuers' Regulation, the following documents are available to the public on the Company's website (www.landirenzogroup.com, Investors section) and at the authorized storage mechanism "eMarket STORAGE" (www.emarketstorage.com): **(i)** copy of the excerpt (published in the newspaper "Italia Oggi" today) regarding the updated shareholders' agreements attached to the investment agreement (the "**Investment Agreement**") signed on August 1, 2024 between GBD Green by definition S.p.A. ("**GBD**"), as majority shareholder of the Company, on the one hand, and Invitalia – Agenzia nazionale per l'attrazione degli investimenti e lo sviluppo d'impresa S.p.A. ("**Invitalia**"), as the managing entity ex lege of the enterprises safeguard Fund ("Fondo salvaguardia imprese") promoted by the Ministry of Enterprise and Made in Italy (the "**Fund**"), on the other hand, as well as, limited to certain provisions, Girefin S.p.A. ("**Girefin**"), Gireimm S.r.l. ("**Gireimm**" and, together with Girefin, the "**Landi Shareholders**") and Itaca GAS S.r.l. ("**Itaca GAS**" and, together with Landi Shareholders, the "**GBD Shareholders**"). On December 18, 2024, pursuant to the obligations set forth in the Investment Agreement, executed on 1 August 2024, the following agreements have been executed **(a)** the amendment agreement between Landi Shareholders and Itaca Gas (the "**Amendment Agreement 2024**"), relating to the shareholders' agreement entered into on July 14, 2022 between Landi Shareholders and Itaca GAS (the "**Shareholders' Agreement of GBD Shareholders**"), concerning, inter alia, the circulation of GBD shares and the governance of GBD and the Company, **(b)** the shareholders' agreement between GBD Shareholders and Invitalia (the "**Shareholders' Agreement of GBD Shareholders Invitalia**"), concerning certain commitments undertaken by the GBD Shareholders with reference to the circulation of the shares of GBD itself, and **(c)** the shareholders' agreement that on the date of the closing of the Transaction will be signed between GBD and Invitalia (the "**Shareholders' Agreement of GBD Invitalia**"), concerning certain rules relating to the circulation of the shares held by them in the Company as well as certain rights of Invitalia; **(ii)** the updated essential information regarding the Investment Agreement, the Shareholders' Agreement of GBD Shareholders Invitalia and the Shareholders' Agreement of GBD Invitalia; **(iii)** the updated essential information regarding the Shareholders' Agreement of GBD Shareholders as amended by the Amendment Agreement 2024.

Landi Renzo is the global leader in the natural gas, biomethane and hydrogen sustainable mobility and infrastructure sector. The Group stands out for its extensive presence at global level in over 50 countries, generating nearly 90% of its revenues abroad. Landi Renzo S.p.A. has been listed on the Euronext STAR Milan segment of Borsa Italiana since June 2007.

This press release is a translation. The Italian version will prevail

Press Release

December 20, 2024



LANDI RENZO

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