

<p>Informazione Regolamentata n. 1967-132-2024</p>	<p>Data/Ora Inizio Diffusione 19 Dicembre 2024 18:03:14</p>	<p>Euronext Star Milan</p>
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Societa' : DOVALUE

Identificativo Informazione
Regolamentata : 199683

Utenza - Referente : DOVALUEN11 - Della Seta

Tipologia : REGEM

Data/Ora Ricezione : 19 Dicembre 2024 18:03:14

Data/Ora Inizio Diffusione : 19 Dicembre 2024 18:03:14

Oggetto : Notice of filing of the updated By-laws

Testo del comunicato

Vedi allegato

**PRESS RELEASE****NOTICE OF FILING OF THE UPDATED BY-LAWS**

Rome, December 19th, 2024 – doValue S.p.A. (“doValue” or the “Company”, Euronext Milan **DOV.MI**) informs that, following the filing with the Companies’ Register of Verona on December 18, 2024, the new text of the By-laws is available to the public at the Company’s registered office in Verona, on the Company’s website (www.dovalue.it) in the section “Governance” and on the website of the authorized storage mechanism “eMarket Storage” (www.emarketstorage.it).

The new text of the bylaws reflects the new composition of the share capital following the issuance of n. 170,140,355 ordinary shares without par value as part of the rights issue completed on December 18th 2024. The share capital, fully subscribed and paid-up, amounts to Euro 68,614,035.50, divided into n. 190,140,355 ordinary shares without par value.

doValue Group is a European financial services provider offering innovative products along the entire credit lifecycle, from origination to recovery and alternative asset management. With more than 20 years of experience and approximately €137billion gross assets under management (Gross Book Value) as of 30 September 2024, including the contribution of Gardant, following its acquisition in November 2024, it operates in Italy, Spain, Greece and Cyprus. doValue Group contributes to economic growth by fostering sustainable development of the financial system and offers an integrated range of credit management services: servicing of Non-Performing Loans (NPL), Unlikely To Pay (UTP), Early Arrears, Performing Loans, Master Legal, Due Diligence, financial data processing, Master Servicing activities and asset management specialised in investment solutions, dedicated to institutional investors and focused on the sector of impaired and illiquid credits. doValue's shares are listed on Euronext STAR Milan (EXM) and, in 2023, the Group reported Gross Revenue of €486 million and EBITDA excluding non-recurring items of €179 million.

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Fine Comunicato n.1967-132-2024

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