

Informazione Regolamentata n. 1967-130-2024	Data/Ora Inizio Diffusione 19 Dicembre 2024 17:58:49	Euronext Star Milan
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Societa' : DOVALUE

Identificativo Informazione : 199678  
Regolamentata

Utenza - Referente : DOVALUEN11 - Della Seta

Tipologia : REGEM

Data/Ora Ricezione : 19 Dicembre 2024 17:58:49

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Oggetto : Announcement about the change of the share  
capital composition

*Testo del comunicato*

Vedi allegato



## PRESS RELEASE

### ANNOUNCEMENT ABOUT THE CHANGE OF THE SHARE CAPITAL COMPOSITION

**Rome, December 19<sup>th</sup>, 2024** – **doValue S.p.A.** (“**doValue**” or the “**Company**”), pursuant to Article 85-*bis* of Consob Regulation no. 11971/1999, announces the new composition of the share capital (fully subscribed and paid in) following the issuance of n. 170,140,355 ordinary shares without par value as part of the rights issue completed on December 18<sup>th</sup> 2024.

The current composition of the share capital is shown below, with a comparison to the previous share capital:

	Current share capital			Previous share capital			Change		
	<i>Euro</i>	<i>no. shares</i>	<i>Unitary par-value</i>	<i>Euro</i>	<i>no. shares</i>	<i>Unitary par-value</i>	<i>Euro</i>	<i>no. shares</i>	<i>Unitary par-value</i>
Total	68,614,035.50	190,140,355	Without par-value	51,600,000	20,000,000	Without par-value	17,014,035.5	170,140,355	–
of which:									
Ordinary shares with regular rights	68,614,035.50	190,140,355	Without par-value	51,600,000	20,000,000	Without par-value	17,014,035.5	170,140,355	–
No. outstanding coupon: 2									

In accordance with Article 2444 of the Italian Civil Code, the certification of completion of the capital increase has been filed with the Companies’ Register of Verona on December 18<sup>th</sup>, 2024, along with the new version of the Company’s By-laws, updated with the new amount of share capital.

The new version of doValue S.p.A.’s By-laws is made available to the public at the Company’s headquarters, on the Company’s website ([www.dovalue.it](http://www.dovalue.it)) in the section “Governance” and on the website of the authorized storage mechanism eMarket Storage ([www.emarketstorage.it](http://www.emarketstorage.it)).

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#### doValue S.p.A.

già doBank S.p.A.

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Sede Legale in Verona, Viale dell'Agricoltura, 7 – Iscrizione al Registro Imprese CCIAA di Verona CCIAA/NREA: VR/19260  
Codice Fiscale n° 00390840239 e Partita IVA n° 02659940239 – Capitale Sociale € 41.280.000 interamente versato.



doValue Group is a European financial services provider offering innovative products along the entire credit lifecycle, from origination to recovery and alternative asset management. With more than 20 years of experience and approximately €137billion gross assets under management (Gross Book Value) as of 30 September 2024, including the contribution of Gardant, following its acquisition in November 2024, it operates in Italy, Spain, Greece and Cyprus. doValue Group contributes to economic growth by fostering sustainable development of the financial system and offers an integrated range of credit management services: servicing of Non-Performing Loans (NPL), Unlikely To Pay (UTP), Early Arrears, Performing Loans, Master Legal, Due Diligence, financial data processing, Master Servicing activities and asset management specialised in investment solutions, dedicated to institutional investors and focused on the sector of impaired and illiquid credits. doValue's shares are listed on Euronext STAR Milan (EXM) and, in 2023, the Group reported Gross Revenue of €486 million and EBITDA excluding non-recurring items of €179 million.

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