

Informazione Regolamentata n. 0116-102-2024	Data/Ora Inizio Diffusione 18 Dicembre 2024 19:19:04	Euronext Milan
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Societa' : ENEL

Identificativo Informazione
Regolamentata : 199604

Utenza - Referente : ENELN07 - Davide

Tipologia : 2.2

Data/Ora Ricezione : 18 Dicembre 2024 19:19:04

Data/Ora Inizio Diffusione : 18 Dicembre 2024 19:19:04

Oggetto : Enel's Board of Directors authorizes the issue of hybrid bonds up to a maximum amount of 2 billion euros in 2025

Testo del comunicato

Vedi allegato



PRESS RELEASE

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ENEL'S BOARD OF DIRECTORS AUTHORIZES THE ISSUE OF HYBRID BONDS UP TO A MAXIMUM AMOUNT OF 2 BILLION EUROS IN 2025

Madrid, December 18th, 2024 – The Board of Directors of Enel S.p.A. (“Enel” or the “Company”), which met today under the chairmanship of Paolo Scaroni, authorized Enel’s issuance, by December 31st, 2025, of one or more non-convertible subordinated hybrid bonds, including perpetual bonds, of up to an overall maximum amount equal to 2 billion euros. The bonds are to be placed exclusively with European and non-European institutional investors, including through private placements.

In the same resolution, Enel's Board of Directors also revoked the previous resolution of December 18th, 2023 concerning the issue of one or more bonds of the same type by the Company, for the portion not yet implemented.

If issued, the new bonds will enable Enel to refinance Company’s outstanding hybrid bonds and/or to further strengthen the Group’s financial structure.

The Board of Directors also delegated to the Chief Executive Officer the task of deciding the issue of the new bonds and their respective characteristics and, accordingly, of establishing for each issue - taking account the evolution of market conditions - the timing, amount, currency, interest rate and further terms and conditions, as well as the placement methods and any listing on regulated markets or multilateral trading facilities.

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