

<p>Informazione Regolamentata n. 1565-41-2024</p>	<p>Data/Ora Inizio Diffusione 18 Dicembre 2024 12:32:05</p>	<p>Euronext Star Milan</p>
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Societa' : FILA

Identificativo Informazione Regolamentata : 199571

Utenza - Referente : FILASPAESTN04 - Cristian

Tipologia : REGEM

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Oggetto : F.I.L.A. S.p.A. - avviato collocamento quota fino a 4,57% di DOMS

Testo del comunicato

Vedi allegato

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COMUNICATO STAMPA

F.I.L.A. S.p.A. avvia il collocamento di massime n. 2,773,407 azioni ordinarie della società Indiana quotata DOMS, rappresentanti circa il 4.57% del capitale sociale di DOMS

Pero, 18 Dicembre 2024 – F.I.L.A. – Fabbrica Italiana Lapis ed Affini S.p.A. (“**F.I.L.A.**” o l’**“Azionista Venditore”**”) annuncia l’avvio in data odierna del collocamento di massime n. 2.773.407 azioni ordinarie della società Indiana DOMS Industries Limited (“**DOMS**” o la **“Società”**) quotata presso i mercati BSE Limited (“**BSE**”) e National Stock Exchange of India Limited (“**NSE**”), pari complessivamente fino a circa il 4,57% del capitale sociale della Società alla data del presente comunicato stampa (il **“Collocamento”**).

Il Collocamento sarà effettuato tramite un processo di *accelerated bookbuilding* sul mercato.

Il processo di bookbuilding inizierà immediatamente. L’Azionista Venditore si riserva il diritto di modificare in qualsiasi momento i termini o i tempi del Collocamento. L’esito dell’operazione sarà comunicato al completamento della stessa.

Il Collocamento è finalizzato ad aumentare il flottante della Società, migliorare la liquidità delle sue azioni e attrarre nuovi investitori nel capitale sociale. Al completamento del Collocamento, F.I.L.A., che alla data del presente comunicato detiene circa il 30,58% del capitale sociale della Società, ridurrà la propria partecipazione fino a una percentuale non inferiore al 26,01%. Nonostante tale riduzione, la Società continuerà a rappresentare un investimento strategico a lungo termine e un partner industriale chiave per F.I.L.A., che intende quindi mantenere stabile la propria partecipazione nella Società. Al completamento del Collocamento, F.I.L.A. rimarrà il maggiore singolo azionista della Società, mantenendo il proprio status di “azionista rilevante” secondo l’attuale struttura di governance.

BNP PARIBAS e J.P. Morgan sono stati incaricati di agire come *Joint Bookrunner* in relazione al Collocamento.

In relazione al Collocamento, l’Azionista Venditore ha concordato un periodo di *lock-up* di 90 giorni per le azioni della Società che deterrà successivamente al Collocamento.

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The Placement is being carried out in accordance with the relevant circulars issued by the Securities and Exchange Board of India (the “SEBI”) and the BSE Limited and the National Stock Exchange of India Limited (together, the “Indian Stock Exchanges”), and other applicable laws. The Placement is not a public offer of the equity shares in India under the Companies Act, 2013 (“Companies Act”) or under applicable law. Therefore, no documents in relation to the sale of equity shares have been or will be prepared, filed or submitted for approval as a “prospectus” or an offer document or an offering memorandum or an advertisement with any registrar of companies in India under the Companies Act and/or SEBI under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, (“SEBI ICDR Regulations”) or the provisions of applicable law or to the Indian Stock Exchanges or any other regulatory or listing authority in India or any other jurisdiction, and no such document will be circulated or distributed to any person in India or any other jurisdiction as a prospectus, offer document, or a private placement offer cum application letter.

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F.I.L.A. (Fabbrica Italiana Lapis ed Affini), nata a Firenze nel 1920 e gestita dal 1956 dalla famiglia Candela, è una Società italiana e una delle realtà industriali e commerciali più solide, dinamiche, innovative e in crescita sul mercato. Dal Novembre 2015, F.I.L.A. è quotata alla Borsa di Milano, mercato EXM – Euronext STAR. L'azienda, con un fatturato di 779,2 mln di euro al 31 Dicembre 2023, ha registrato negli ultimi vent'anni una crescita significativa e ha perseguito una serie di acquisizioni strategiche, fra cui l'italiana Adica Pongo, le statunitensi Dixon Ticonderoga Company ed il Gruppo Pacon, la tedesca LYRA, la messicana Lapiceria Mexicana, l'inglese Daler-Rowney Lukas e la francese Canson fondata dalla famiglia Montgolfier nel 1557. F.I.L.A. è l'icona della creatività italiana nel mondo con i suoi prodotti per colorare, disegnare, modellare, scrivere e dipingere grazie a marchi come Giotto, Tratto, Das, Didò, Pongo, Lyra, Doms, Maimeri, Daler-Rowney, Canson, Princeton, Strathmore ed Arches. Fin dalle sue origini, F.I.L.A. ha scelto di sviluppare la propria crescita sulla base dell'innovazione continua, sia di tecnologie sia di prodotti, col fine di dare alle persone la possibilità di esprimere le proprie idee e il proprio talento con strumenti qualitativamente eccellenti. Inoltre, F.I.L.A. e le aziende del Gruppo collaborano con le Istituzioni sostenendo progetti educativi e culturali per valorizzare la creatività e la capacità espressiva degli individui e per rendere la cultura un'opportunità accessibile a tutti. Ad oggi, F.I.L.A. è attiva con 23 stabilimenti produttivi nel mondo e impiega oltre 3.400 persone.

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