

Informazione Regolamentata n. 1693-76-2024	Data/Ora Inizio Diffusione 5 Dicembre 2024 09:00:15	Euronext Star Milan
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Societa' : GENERALFINANCE S.p.A.

Identificativo Informazione : 199067  
Regolamentata

Utenza - Referente : GENERALFINANCEN01 - Stefano

Tipologia : REGEM

Data/Ora Ricezione : 5 Dicembre 2024 09:00:15

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Oggetto : Renewal of revolving financing facility -  
Increase of the amount financed.

*Testo del comunicato*

Vedi allegato



## GENERALFINANCE

### EARLY RENEWAL OF THE REVOLVING FINANCING FACILITY INCREASE OF THE AMOUNT FINANCED FROM EURO 173 MILLION TO 260 MILLION WITH SACE GUARANTEE

**Milan, 4 December 2024.** Generalfinance S.p.A. has finalised the early renewal for further three years (new maturity date: 31 December 2027) of the medium-long term revolving loan agreement entered into with 14 banks (“RCF Line”), with a significant **increase of the amount financed, from the previous EUR 173 million to EUR 260 million.**

In particular, the RCF Line increase was subscribed by the following banks:

- Banco BPM S.p.A. (*Mandated Lead Arranger e Banca Agente*)
- Intesa Sanpaolo S.p.A. (*Mandated Lead Arranger*)
- Credit Agricole Italia S.p.A. (*Mandated Lead Arranger*)
- Banca Monte dei Paschi di Siena S.p.A.
- Banca Di Credito Cooperativo Di Milano – Società Cooperativa
- BPER Banca S.p.A.
- Banco di Desio e della Brianza S.p.A.
- BdM Banca S.p.A. – Gruppo Mediocredito Centrale
- Cassa di Risparmio di Asti S.p.A.
- Banca Cassa di Risparmio di Savigliano S.p.A.
- Banca Santa Giulia S.p.A.

In addition, the following new banks joined the pool:

- Banca Popolare di Sondrio S.p.A.
- Bank Of China Limited – Milan Branch
- Banca Centropadana Credito Cooperativo - Società cooperativa

The financing transaction also involved the **SACE guarantee**, in the context of the “*Rilievo Strategico*”, covering the risk of non-repayment of principal and interest, for a maximum guaranteed amount equal to 50% of the total amount of the RCF Line. Thanks also to the involvement of SACE, Generalfinance was able to further **optimise the cost of funding, with a reduction of the RCF Line spread - related to the reference rate (3-months Euribor) - from the previous 162 basis points to 150 basis points.**

**Massimo Gianolli, CEO of Generalfinance:** “The renewed financing transaction is a further way of diversification and strengthening of the available funding sources. We are extremely satisfied with this new three-year financing transaction! I would like to thank, in particular, our CFO Ugo Colombo, our team for the excellent work performed and the pool of financing banks - coordinated by the Agent Bank BancoBPM and with Intesa Sanpaolo and Credit Agricole as *Mandated Lead Arrangers* - for confirming their trust in Generalfinance, in the strong growth results achieved in the last three years and in the further development that we expect in the coming years.”

In the context of the financing transaction:

- i) Pedersoli Gattai acted as banks’ legal advisor, with a team composed by the Partner Nicola Gaglione and the Senior Associate Eleonora Banfi; and
- ii) PwC TLS acted as Generalfinance’s legal advisor, with a team led by the Partner Pierantonio Musso supported by the Director Roberto Percoco and the Manager Assia Andriani.

## GENERALFINANCE

*Founded in 1982 and led for over 30 years by Massimo Gianolli, Generalfinance is a supervised financial intermediary, listed on the Star segment of Euronext Milan, operating from its two offices in Milan and Biella with a team of around 80 professionals, and a leader in the ‘Special Situation & Distressed’ factoring segment.*

### **Generalfinance S.p.A.**

Chief Financial Officer - Investor Relations

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