

Informazione Regolamentata n. 20162-145-2024	Data/Ora Inizio Diffusione 1 Novembre 2024 19:15:05	Euronext Growth Milan
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Societa' : RELATECH

Identificativo Informazione  
Regolamentata : 197485

Utenza - Referente : RELATECHN02 - SANTORO

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Oggetto : Press release issued by Relatech S.p.A. on  
behalf of Gemini BidCo

*Testo del comunicato*

Vedi allegato

Press release issued by Relatech S.p.A. on behalf of Gemini BidCo

### Press release

Press release pursuant to Art. 41, paragraph 2, letter c), of Consob Regulation no.11971 of 14 May 1999, as subsequently amended and supplemented

Milan, 1 November 2024 – With reference to the mandatory total tender offer (the “Offer”) promoted by Gemini BidCo S.r.l. (the “Offeror”) on the ordinary shares of Relatech S.p.A. (“Relatech”), pursuant to Art. 106 of Legislative Decree n. 58/1998, for voluntary recall of the above mentioned regulation by Art. 10 of the By-Laws of Relatech, we hereby communicate that on the date hereof the Offeror, through Mediobanca S.p.A. – Banca di Credito Finanziario S.p.A., executed the following share purchase transactions:

Ordinary shares (Code ISIN: IT0005433740)

Date	Modalities of the transactions	Type of the transaction	Number of ordinary shares	Consideration per share (in Euro)	Total countervalue (in Euro)
01/11/2024	EURONEXT GROWTH MILAN	Purchase	5,250	2.5300	13,282.50
01/11/2024	EURONEXT GROWTH MILAN	Purchase	525	2.5300	1,328.25
01/11/2024	EURONEXT GROWTH MILAN	Purchase	4,200	2.5300	10,626.00
01/11/2024	EURONEXT GROWTH MILAN	Purchase	1,575	2.5300	3,984.75

It should be noted that the purchase transactions covered by this press release were carried out at a consideration per share not exceeding Euro 2.53 (i.e. the consideration offered for each ordinary share in the context of the Offer).

These purchases are subject to notification pursuant to Art. 41, paragraph 2, letter c) of the Consob Regulations no.11971, as referred to in Art. 6-*bis* of the Euronext Growth Milan Issuers' Regulations.

By virtue of the purchases made today, the Offeror holds a total shareholding equal to no. 32,516,294 Relatech's shares, representing approximately 75.00% of the share capital of Relatech. In addition, it please note that – based on the results recorded as at 1 November 2024 – a total of no. 5,605,858 shares, representing approximately 12.93% of Relatech's share capital, were tendered to the Offer.

This press release is available on Relatech's website ([www.relatech.com](http://www.relatech.com)) and on eMarket SDIR managed by Teleborsa S.r.l..

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