

Informazione Regolamentata n. 30056-2-2024	Data/Ora Inizio Diffusione 8 Ottobre 2024 11:01:14	MTF
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Societa' : BIODUE

Identificativo Informazione : 196579
Regolamentata

Utenza - Referente : DIETARYBIDCON01 - EMANUELE
ANGELLOTTA

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Oggetto : COMPLETION OF THE DEMERGER BY WAY
OF SPIN-OFF (SCISSIONE MEDIANTE
SCORPORO) BY BIODUE S.P.A.

Testo del comunicato

Vedi allegato

PRESS RELEASE – COMPLETION OF THE DEMERGER BY WAY OF SPIN-OFF (SCISSIONE MEDIANTE SCORPORO) BY BIODUE S.P.A.

Tuesday, 8 October 2024, 11.00 [a.m.] (CET) – Reference is made to the “€72,000,000 Senior Secured Floating Rate PIK Notes due 2030” (ISIN code: IT0005531444) (the **Notes**) issued by BioDue S.p.A. (which, after having merged by incorporation Dietary BidCo S.p.A. (i.e., the original issuer), universally succeeded to, and assumed by operation of law, all of the obligations, rights, interests and liabilities of Dietary BidCo S.p.A.) (**BioDue**).

On 2 October 2024, following registration of a deed of demerger with the Companies’ Register of Florence, BioDue completed a demerger by way of spin-off (*scissione mediante scorporo*) pursuant to Article 2506.1 of the Italian Civil Code (the **Demerger**) resulting in the establishment of a new subsidiary (in the form of an Italian joint-stock company (*società per azioni*)), wholly owned directly by BioDue, which will carry on the business-to-consumer part of the business of BioDue. Such newly established subsidiary has been named Bionativa S.p.A. and has its registered office in Barberino Tavarnelle (FI), via Raffaello 15, tax code and registration number with the Companies’ Register of Florence 07397940482.

For further information on the Demerger please contact:

BioDue S.p.A.

Tel: +39 0558071140

Email: emanuele.angellotto@bionativa.net

Website: <https://www.biodue.com/>

BioDue S.p.A.

Damien Gaudin

Chairman of the Board of Directors

This announcement is published by BioDue S.p.A. and relates to the disclosure of information that qualified or may have qualified as inside information for the purposes of Article 7 of the Market Abuse Regulation (EU) 596/2014, as amended (MAR) encompassing information relating to BioDue sa issuer. For the purposes of MAR and Article 2 of Commission Implementing Regulation (EU) 2016/1055, this announcement is made on behalf of BioDue S.p.A. by Damien Gaudin, as Chairman of the Board of Directors.

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This announcement is important and requires your immediate attention. This announcement contains important information which should be read carefully before any decision is made with respect to the proposals set out herein. If you are in doubt as to the action you should take, you are recommended to seek your own legal, tax, financial, business, regulatory and accounting advice and consult your own professional investment advisor. Any individual or company whose Notes are held on its behalf by a broker, dealer, bank, custodian, trust company or other nominee must contact such entity if it wishes to vote in respect of the proposal.

This announcement is not intended to be, and should not be relied upon as, legal, tax, financial, business, regulatory accounting, investment or other advice. The issuer of the Notes is not providing investors with any such advice and investors should consult their own advisors for advice on risks relating to the reform of interest rate benchmarks. The information contained in this announcement is not intended to be comprehensive. Material developments may have occurred since the date of this announcement.

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If you have sold or otherwise transferred your entire holding(s) of any of the Notes, please forward this announcement immediately to the purchaser or transferee, or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

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