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Societa' : UNICREDIT

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Utenza - Referente : UNICREDITN03 - Velo

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Oggetto : UniCredit: update on the execution of the share
buy-back programme during the period from 23
September 2024 to 27 September 2024

Testo del comunicato

Vedi allegato



PRESS RELEASE

UniCredit: update on the execution of the share buy-back programme during the period from 23 September 2024 to 27 September 2024

Milan, 1 October 2024 – Within the UniCredit S.p.A. (the “**Company**” or “**UniCredit**”) share buy-back programme communicated to the market on 16 September 2024 and initiated on the same date, as per the authorisation granted by the Shareholders’ Meeting of the Company held on 12 April 2024 (the “**2024 SBB Anticipation**”) – on the basis of the information received from Morgan Stanley & Co. International Plc as intermediary in charge of executing, in full independence (so-called “*riskless principal*” or “*matched principal*”), the 2024 SBB Anticipation – UniCredit informs, pursuant to art. 2, paragraph 3, of the Delegated Regulation (EU) 2016/1052, that it has carried out the transactions indicated below.

The chart below provides aggregate details of the daily purchases of UniCredit ordinary shares (ISIN IT0005239360), made from 23 September 2024 to 27 September 2024.

| SUMMARY OF PURCHASE TRANSACTIONS FROM 23 SEPTEMBER 2024 TO 27 SEPTEMBER 2024 | | | | |
|--|---------------------|-------------------|-------------------------------|---------------|
| DATE | TYPE OF TRANSACTION | AGGREGATED VOLUME | WEIGHTED AVERAGE PRICE (EURO) | TRADING VENUE |
| 23 September 2024 | Purchase | 1,830,264 | 37.2068 | MTA |
| 24 September 2024 | Purchase | 1,664,793 | 37.2140 | MTA |
| 25 September 2024 | Purchase | 752,961 | 37.7006 | MTA |
| 26 September 2024 | Purchase | 26,980 | 38.5174 | MTA |
| 27 September 2024 | Purchase | 428,575 | 39.4120 | MTA |
| TOTAL | | 4,703,573 | 37.4968 | |

The details of all the purchase transactions carried out in the period indicated above are available in Excel format at www.unicreditgroup.eu (“Press & Media” / “Press releases”).

As of 27 September 2024, since the launch of the 2024 SBB Anticipation, UniCredit purchased no. 11,513,694 shares, equal to 0.70% of the share capital for a total consideration of Euro 431,931,605.68 (equal to 25.41% of the total amount of the 2024 SBB Anticipation). As of the same date, following the cancellation of the treasury shares on 26 June 2024, UniCredit holds a total of 53,756,669 treasury shares equal to 3.28% of the share capital.

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