

Informazione Regolamentata n. 3030-19-2024	Data/Ora Inizio Diffusione 9 Luglio 2024 19:47:44	Euronext Star Milan
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Societa' : SYS-DAT

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Regolamentata : 193247

Utenza - Referente : SYS-DATN01 - BALDINI

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Oggetto : SYS-DAT S.P.A.: EXERCISE OF THE
GREENSHOE OPTION

Testo del comunicato

Vedi allegato



PRESS RELEASE

SYS-DAT S.p.A.: EXERCISE OF THE GREENSHOE OPTION

Milan, July 9, 2024 - SYS-DAT S.p.A., a company listed on Euronext Milan, STAR segment (**SYS.MI**), (“**SYS-DAT**” or the “**Company**”), successful Italian operator in the ICT sector that offers innovative IT services and solutions for the main industrial segments and services market, having received notice from Intermonte SIM S.p.A. (“**Intermonte**”), operator in charge of the stabilization activity in the context of the Company’s IPO (the “**Offering**”), communicates that the 987.000 shares related to the overallotment option have been floated entirely and, consequently, Intermonte has exercised in its entirety the greenshoe option granted by the Company, exercising the subscription right of 987.000 shares at the IPO price (Euro 3,40 per share). With the greenshoe option exercise, the stabilization period ends effective immediately.

The settlement of the shares issued to service the greenshoe option will occur on 10 July 2024.

Including the greenshoe option exercise, the Offering involved a total of 10.857.920 shares, resulting in a free float of around 35.1% of the share capital of the Company, with a total value of around Euro 37 million at the Offering price.

Furthermore, based on information shared by and on behalf of Intermonte, global coordinator and stabilization manager, the Company communicates that during the stabilization period, from the start of trading of SYS-DAT shares on 2 July 2024 to today, no stabilization operation was carried out.

This press release is available in the “Investors” section of the Company website at www.sys-datgroup.com.

For dissemination and storage of Regulated Information, the Company uses the E-MARKET SDIR and STORAGE system available at www.emarketstorage.com.

About SYS-DAT S.p.A.

SYS-DAT S.p.A., together with its subsidiaries, it is one of the main Italian operators specialized in the ICT sector. It has always been a highly innovative company oriented towards offering its customers, throughout the national and foreign territory and for different market sectors, highly innovative, complete and integrated IT solutions. The proposed solutions cover mission critical corporate processes, starting from ERP solutions and then extending to various application areas including CRM, SCM, PDM, BI, GDPR and Retail & Distribution developed on-premise or cloud. These services are provided through the use of various advanced technologies, including cyber security and Artificial Intelligence solutions. For further information, please refer to the company's website www.sys-datgroup.com

SYS-DAT S.p.A.

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Capitale Sociale: € 1.015.000,00 i.v.
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