

Informazione Regolamentata n. 3030-17-2024	Data/Ora Inizio Diffusione 8 Luglio 2024 23:12:50	Euronext Star Milan
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Societa' : SYS-DAT

Identificativo Informazione  
Regolamentata : 193217

Utenza - Referente : SYS-DATN01 - BALDINI

Tipologia : 2.5

Data/Ora Ricezione : 8 Luglio 2024 23:12:50

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Oggetto : SHARE CAPITAL OF SYS-DAT S.P.A. -  
ALKEMIA CAPITAL PARTNERS SGR S.P.A.  
PIPE FUND EXCEEDS THE 5% THRESHOLD  
OF THE SHARE CAPITAL OF SYS-DAT S.P.A.

*Testo del comunicato*

Vedi allegato



PRESS RELEASE

SHARE CAPITAL OF SYS-DAT S.P.A.

**ALKEMIA CAPITAL PARTNERS SGR S.P.A. ON BEHALF OF THE PIPE FUND EXCEEDS THE 5% THRESHOLD OF THE SHARE CAPITAL OF SYS-DAT S.P.A.**

*Milan, July 8, 2024* - SYS-DAT S.p.A., a company listed on Euronext Milan, STAR segment (SYS.MI), (“SYS-DAT” or the “Company”), successful Italian operator in the ICT sector that offers innovative IT services and solutions for the main industrial segments and services market, communicates, pursuant to article 85-bis of the Issuers Regulations adopted by CONSOB with resolution number 11971/99, the composition of its share capital (fully subscribed and paid up), following the execution of (i) the share capital increase resolved by the Extraordinary Meeting of the Company on 21 March 2024, to service the IPO on Euronext Milan, STAR segment and (ii) the share capital increase resolved by the Extraordinary Meeting of the Company on 21 March 2024 to service the exercise of warrants issued by the Company on 29 June 2021.

The share capital of SYS-DAT S.p.A. as of today is as follows:

	Current Share Capital			Previous Share Capital		
	Euro	N. shares	Nominal value	Euro	N. shares	Nominal value
<b>Total of which:</b>	1.514.894,00	30.297.880	without nominal value	1.015.000,00	20.300.000	without nominal value
<b>Ordinary shares</b>	1.514.894,00	30.297.880	without nominal value	1.015.000,00	20.300.000	without nominal value

Furthermore, SYS-DAT announces that it has received from Alkemia Capital Partners SGR S.p.A. the communication of relevant participation as of Article 120 of Legislative Decree 59/1998 and article 117 of the Issuers Regulations adopted by CONSOB with resolution number 11971/99, with which the latter informed the Company of having crossed the 5% shareholding threshold. Alkemia Capital Partners SGR S.p.A. sent contextual communication to CONSOB following current Italian rules and regulations.

**SYS-DAT S.p.A.**

Via Muzio Attendolo detto Sforza, 7/9 - 20141 Milano (Italia)  
 Tel. +39 02 507 241 info@sys-datgroup.com • www.sys-datgroup.com  
 Capitale Sociale: € 1.015.000,00 i.v.  
 P. IVA - Codice Fiscale: 03699600155 • REA: MI-963005



Following communication of Alkemia Capital Partners SGR S.p.A., the share capital of SYS DAT S.p.A. is composed as follows:

Shareholder	N. SYS-DAT shares	Shareholding (%)
Vittorio Neuroni	7.843.500	25,9%
Matteo Luigi Neuroni	5.379.500	17,8%
Emanuele Edoardo Angelidis	4.060.000	13,4%
Marta Neuroni	2.030.000	6,7%
Alkemia Capital Partners SGR S.p.A.	1.770.000	5,8%
Market	9.214.880	30,4%
<b>Totale</b>	<b>30.297.880</b>	<b>100%</b>

**Emanuele Angelidis, Vice Chairman of SYS-DAT**, commented: *"A few days after landing on the stock exchange, we are proud to announce that an important investor, such as Alkemia Capital Partners, has exceeded the 5% threshold in the capital of SYS-DAT. This represents not only a reason for great satisfaction for us, but it is also a very important signal from the financial market. The trust shown by Alkemia Capital Partners confirms the validity of our business model and the appreciation for our growth strategy, which we communicated in the context of the IPO. This investment further strengthens our commitment to pursuing our development objectives".*

**Giacomo Picchetto, partner of Alkemia Capital**, said: *"We believe SYS-DAT has great potential in a rapidly growing industry. Its proven track record of consistent growth, both organically and through strategic acquisitions, is a testament to the strength of its business model and its ability to adapt to evolving market needs. We are excited to invest in SYS-DAT and support its vision of becoming a leader in the technology industry. We are confident that our investment will help the company reach new goals."*

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#### **About SYS-DAT S.p.A.**

SYS-DAT S.p.A., together with its subsidiaries, it is one of the main Italian operators specialized in the ICT sector. It has always been a highly innovative company oriented towards offering its customers, throughout the national and foreign territory and for different market sectors, highly innovative, complete and integrated IT solutions. The proposed solutions cover mission critical corporate processes, starting from ERP solutions and then extending to various application areas including CRM, SCM, PDM, BI, GDPR and Retail & Distribution developed on-premise or cloud. These services are provided through the use of various advanced technologies, including cyber security and Artificial Intelligence solutions. For further information, please refer to the company's website [www.sys-datgroup.com](http://www.sys-datgroup.com)

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