

Informazione Regolamentata n. 20264-42-2024	Data/Ora Inizio Diffusione 31 Maggio 2024 15:33:51	Euronext Growth Milan
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Societa' : YOLO GROUP

Identificativo Informazione  
Regolamentata : 191536

Utenza - Referente : YOLOGROUPN01 - Francesco Greco

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Data/Ora Ricezione : 31 Maggio 2024 15:33:51

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Oggetto : OPENING OF THE SIXTH CONVERSION  
PERIOD OF THE BOND NAMED "YOLO  
GROUP CONVERTIBLE 5% 2022-2025"

*Testo del comunicato*

Vedi allegato



YOLO

## OPENING OF THE SIXTH CONVERSION PERIOD OF THE BOND NAMED “YOLO GROUP CONVERTIBLE 5% 2022-2025”

**Milan, 31<sup>st</sup> May, 2024** - YOLO Group S.p.A. (“YOLO” or the “Company”) one of the leading operators in the Italian insurtech market of digital insurance services listed on Euronext Growth Milan- Professional Segment, announces that on 3<sup>rd</sup> June 2024 the Sixth Conversion Period of the bond convertible into YOLO ordinary shares named ‘Yolo Group Convertibile 5% 2022-2025’ (ISIN code IT0005503856) will open. The Sixth Conversion Period will close on 1<sup>st</sup> July 2024.

During the Sixth Conversion Period, each Bondholder has the right to request the conversion of the Convertible Bonds into Conversion Shares (the “Conversion Right”) on the basis of the conversion ratio of 1.000 (one thousand) Yolo Group Shares for each bond presented for conversion on (“Conversion Ratio”) and therefore at the implied unit price per single share equal to 4.15 Euro.

Details of the Convertible Bonds still outstanding are also set forth below: Milan, announces:

	<b>N. Securities issued</b>	<b>N. Converted Securities</b>	<b>N. of Out standing Shares</b>
<b>Convertible Bonds</b>	722	0	722

For further information, please refer to the Regulation of the convertible bond called ‘Yolo Group Convertible 5% 2022-2025’ available on the company's website [www.yoloinsurance.com](http://www.yoloinsurance.com) (Investor Relations section).

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The press release is available in the Investor/Press Releases section of the website [www.yoloinsurance.com](http://www.yoloinsurance.com).

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For the transmission and storage of Regulated Information, YOLO Group S.p.A. uses the eMarket SDIR dissemination system and the eMarket STORAGE storage mechanism available at [www.emarketstorage.com](http://www.emarketstorage.com) managed by Teleborsa S.r.l. - based in Piazza di Priscilla, 4 - Rome.

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**YOLO**

*YOLO Group is an insurtech company, among the leading ones in Italy and with a presence abroad, with two lines of offerings: services to enable digital distribution of insurance products from insurance companies, banks, and retailers (e.g., utilities and large retailers); direct distribution of insurance products made in collaboration with companies.*

*Since its establishment at the end of 2017, YOLO has developed 56 partnerships in Italy and abroad to enable digital insurance offerings.*

*In direct distribution, YOLO has adopted a hybrid (so-called phygital) model, combining digital and physical channels. In 2022, it launched Yolo Insurance Network (YIN), a platform that enables smaller insurance agencies and brokers to integrate digital into the physical management and distribution model. YIN has 450 brokers signed up.*

*YOLO has been listed since 2022 in the ordinary segment of Euronext Growth Milan. Among the major shareholders, in addition to the two co-founders (Gianluca De Cobelli and Simone Ranucci Brandimarte), include Generali Italia, Intesa Sanpaolo Vita, Neva SGR, Primo Ventures SGR, Mansutti, IBL Banca, Net Insurance, Smart4Tech, and Banco Desio e della Brianza. Website: [www.yolo-insurance.com](http://www.yolo-insurance.com)*

**GROUP****CONTACTS****Investor Relations**

Francesco Grieco  
[investor.relations@yolo-group.com](mailto:investor.relations@yolo-group.com)

**Media Relations****Twister communications group**

Lucia Saluzzi + 39 347 5536979  
Emilio Miosi + 39 338 6546410  
[yolo@twistergroup.it](mailto:yolo@twistergroup.it)

**Euronext Growth Advisor****EnVent Italia SIM S.p.A**

Paolo Verna  
[pverna@envent.it](mailto:pverna@envent.it)

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