

Informazione Regolamentata n. 1967-49-2024	Data/Ora Inizio Diffusione 30 Aprile 2024 18:13:33	Euronext Star Milan
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Societa' : DOVALUE

Identificativo Informazione
Regolamentata : 189930

Utenza - Referente : DOVALUEN06 - Della Seta

Tipologia : REGEM

Data/Ora Ricezione : 30 Aprile 2024 18:13:33

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Oggetto : Notice of Termination of Shareholders'
Agreement

Testo del comunicato

Vedi allegato



NOTICE

TERMINATION OF SHAREHOLDERS' AGREEMENT PURSUANT TO ARTICLES 122 OF LEGISLATIVE DECREE NO. 58 OF FEBRUARY 24, 1998 (THE 'TUF') AND 129 AND 131 PARAGRAPH 4, LETTER B) OF CONSOB REGULATION NO. 11971/1999 (THE 'ISSUERS REGULATION')

Rome, April 30th, 2024 - doValue S.p.A. announces that, pursuant to Articles 129 and 131, paragraph 4, letter b), of the Issuers' Regulation, on 26 April 2024 the Shareholders' Agreement, pursuant to Article 122, paragraphs 1 and 5 letter b), of the TUF signed on June 13, 2023 (the '**Shareholders' Agreement**'), between Avio S.à r.l. ('**Avio**') and Sankaty European Investments S.à r.l. ('**Sankaty**' and, together with Avio, the '**Parties**') relating to doValue S.p.A., a company with shares listed on the Star Euronext segment of the Euronext stock exchange organised and managed by Borsa Italiana S.p.A. (the '**Company**'), concerning the reciprocal rights and obligations in relation to (i) the resignation, co-option and appointment of a member of the board of directors of the Company, as well as (ii) the potential cooperation between the Parties aimed at drawing up and, if necessary, submit a joint list of candidates for the election of the new board of directors and the new board of statutory auditors of the Company (the '**Joint Lists**') at the first shareholders' meeting of the Company following the date of the Shareholders' Agreement, convened for the election of the entire board of directors and/or the board of statutory auditors of the Company (the '**Nomination Meeting**'), is terminated due to expiry of its term.

More precisely, the Shareholders' Agreement provided that, should the Parties cooperate and, subsequently, submit the Joint Lists, the Shareholders' Agreements contained therein would cease to be effective upon the conclusion of the Appointment Shareholders' Meeting.

On 26 April 2024, the Appointment Shareholders' Meeting of the Company was held in relation to which the Parties had filed the Joint Lists. Accordingly, on the same date, the Shareholders' Agreement ceased to be effective.

The Shareholders' Agreement related to a total number of 33,477,849 shares of the Company directly owned by the Parties (and, in the case of Avio, also indirectly through Principal Holdings I LP, Fortress Investment Group LLC, Fortress Operating Entity I LP, and Adige Investments S.à r.l.), representing 41.85% of the share capital and voting rights of the Company.

Notice of the dissolution of the Shareholders' Agreement is disclosed by filing it with the Verona Companies Register and by publishing this notice in the daily newspaper 'l'Espresso' and in the centralised Emarket Storage mechanism available at the following link www.emarketstorage.com. This notice is also published on the Company's website www.dovalue.it, where the essential information relating to the Shareholders' Agreement is also available.

The doValue Group is the leading operator in Southern Europe in credit and real estate management services for banks and investors. With an experience of more than 20 years and approximately €116 billion in assets under management (Gross Book Value) as at 31 December 2023 across Italy, Spain, Portugal, Greece and Cyprus, the doValue Group's business contributes to economic growth by fostering the sustainable development of the financial system. The doValue Group offers an integrated range of credit management services: servicing of Non-Performing Loans (NPL), Unlikely To Pay (UTP), Early Arrears, performing loans, Master Legal, Due Diligence, data processing and Master Servicing. The shares of doValue are listed on the STAR segment of Euronext Milan (EXM) and, in 2023, the Group reported Gross Revenue of €486 million and EBITDA excluding non-recurring items of €179 million.

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Fine Comunicato n.1967-49-2024

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