

Informazione Regolamentata n. 2211-66-2024	Data/Ora Inizio Diffusione 10 Aprile 2024 18:44:13	Euronext Star Milan
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Societa' : SANLORENZO

Identificativo Informazione
Regolamentata : 188840

Utenza - Referente : SANLORENZON03 - -

Tipologia : 2.5

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Oggetto : Communication on the total amount of voting
rights

Testo del comunicato

Vedi allegato

SANLORENZO

SANLORENZO S.P.A.:

COMMUNICATION ON THE TOTAL AMOUNT OF VOTING RIGHTS pursuant to Article 85-bis, paragraph 4-bis of Issuers' Regulation

Ameglia (SP), 10 April 2024 – Sanlorenzo S.p.A. (“**Sanlorenzo**” or the “**Company**”) notifies that, pursuant to Article 85-bis, paragraph 4-bis of Consob Regulation no. 11971/99 (the “**Issuers' Regulation**”), and implementing the provisions of Article 6 of the By-laws, the number of ordinary shares with increased voting rights was reduced by 1,000,000 shares, sold on 9 April 2024 by the majority shareholder Holding Happy Life S.r.l. Sanlorenzo also specifies that these shares lost their increased voting rights on 5 April 2024.

Sanlorenzo also informs that, pursuant to Article 127-quinquies of Italian Legislative Decree no. 58 of 24 February 1998 (the “**Italian Consolidated Law on Finance**” or “**TUF**”) and implementing the provisions of Article 6 of the By-laws, a total no. 180,640 ordinary shares of the Company owned by Holding Happy Life S.r.l. obtained today increased voting rights.

The following table shows the current composition of the share capital of Sanlorenzo and the number of voting rights exercisable at the shareholders' meeting, compared with the previous situation as of 29 March 2024.

	Current situation			Previous situation			Change		
	Euro	no. shares	no. voting rights	Euro	no. shares	no. voting rights	Euro	no. shares	no. voting rights
Total	35,019,621	35,019,621	54,403,726	35,019,621	35,019,621	55,223,086	-	-	-819,360
of which ordinary shares	15,635,516	15,635,516	15,635,516	14,816,156	14,816,156	14,816,156	819,360	819,360	819,360
of which ordinary shares with increased voting rights	19,384,105	19,384,105	38,768,210	20,203,465	20,203,465	40,406,930	-819,360	-819,360	-1,638,720

All shares are without nominal value and have regular dividend entitlement.

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Sanlorenzo S.p.A.

Sanlorenzo is a leading global brand in the luxury yachting which builds “made-to-measure” yachts and superyachts customized for each client, characterized by a distinctive and timeless design.

Founded in 1958 in Limite Sull'Arno (FI), the cradle of Italian shipbuilding, Sanlorenzo has excelled in carving out a clear identity and a high-end brand positioning over time. In 1974, Giovanni Jannetti acquired the company and created Sanlorenzo legend, producing every year a limited number of yachts characterized by a unique, highly recognizable style, comfort, safety and focusing on a sophisticated customer base. In 2005, Massimo Perotti, Executive Chairman, acquired the majority of Sanlorenzo, guiding its growth and development on international markets, while preserving the heritage of the brand.

Today, manufacturing activities are carried out in four shipyards in La Spezia, Ameglia (SP), Viareggio (LU) and Massa, synergistically and strategically located within a 50 kilometres radius, in the heart of the nautical district.

The production is articulated into three business units: Yacht Division (composite 24-40 metres yachts); Superyacht Division (44-73 metres aluminium and steel superyachts); Bluegame Division (13-23 metres sports utility yachts in composite). Sanlorenzo also offers an exclusive range of services dedicated to its

clients, such as a monobrand charter program (Sanlorenzo Charter Fleet), maintenance, refit and restyling services (Sanlorenzo Timeless) and crew training (Sanlorenzo Academy).

The Group employs over 1,000 people and cooperates with a network of thousands of qualified artisan companies. In addition, the Group leverages on an international distribution network, a widespread service network for customers worldwide, close collaborations with world-renowned architects and designers and a strong liaison with art and culture.

In 2023, the Group generated net revenues from the sale of new yachts of €840.2 million, EBITDA of €157.5 million, EBIT of €125.9 million and a Group net profit of €92.8 million.

www.sanlorenzoyacht.com

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Fine Comunicato n.2211-66-2024

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