

| | | |
|--|---|---------------------|
| Informazione Regolamentata n. 2092-19-2024 | Data/Ora Inizio Diffusione 10 Aprile 2024 10:05:02 | Euronext Star Milan |
|--|---|---------------------|

Societa' : CAREL INDUSTRIES

Identificativo Informazione
Regolamentata : 188817

Utenza - Referente : CARELINDUSN03 - Grosso

Tipologia : 2.5

Data/Ora Ricezione : 10 Aprile 2024 10:05:02

Data/Ora Inizio Diffusione : 10 Aprile 2024 10:05:02

Oggetto : CAREL - Communication on the amount of
voting rights

Testo del comunicato

Vedi allegato



CAREL INDUSTRIES S.p.A.
via dell'Industria, 11 - 35020 Brugine - Padova - Italy
Phone (+39) 049 97 16 611 - Fax (+39) 049 97 16 600
carel.com - carel@carel.com

Cap. Soc. € 11.249.920,50 i.v.
C.C.I.A.A. Padova Reg. Imp n. 04359090281
Part. IVA e Cod. Fisc. 04359090281

N. Reg. Prod. Pile: IT09060P00000903
N. Reg. Prod. AEE: IT16030000009265



COMMUNICATION OF THE AGGREGATE AMOUNT OF VOTING RIGHTS

(pursuant to art. 85-bis, par. 4-bis of the Issuers' Regulation and to art. IA 2.3.4 of the Instructions relating to the Borsa Italiana S.p.A. Regulation)

Brugine (PD), 10 April 2024 - CAREL Industries S.p.A. (the "Issuer") announces that, as of 9 April 2024 (record date for the Shareholders' meeting called for 18 April 2024), the aggregate amount of voting rights is equal to 171,791,644.

It should be noted that the Issuer's share capital is equal to Euro 11,249,920.50 and is made up of no. 112,499,205 ordinary shares with no indication of par value.

The following table shows the details of the shares representing the Issuer's share capital and the number of exercisable voting rights:

| | Number of shares that make up the Share Capital | Number of voting rights |
|--|---|-------------------------|
| Total, of which: | 112,499,205 | 171,791,644 |
| Ordinary shares without increased voting right (ISIN: IT0005331019) | 53,206,766 | 53,206,766 |
| Ordinary shares with increased voting right (ISIN: IT0005331886) | 59,292,439 | 118,584,878 |

For further information

INVESTOR RELATIONS

Giampiero Grosso – Investor Relations Manager
giampiero.grosso@carel.com
+39 049 9731961

MEDIA RELATIONS

Barabino & Partners
Fabrizio Grassi
f.grassi@barabino.it
+39 392 73 92 125
Marco Trevisan
m. trevisan@barabino.it
+39 02 72 02 35 35

CAREL

The CAREL Group is a global leader in the design, production and marketing of technologically-advanced components and solutions for excellent energy efficiency in the control of heating, ventilation and air conditioning ("HVAC") and refrigeration equipment and systems. CAREL is focused on several vertical niche markets with extremely specific needs, catered for with dedicated solutions developed comprehensively for these requirements, as opposed to mass markets.

The Group designs, produces and markets hardware, software and algorithm solutions aimed at both improving the performance of the units and systems they are intended for and for energy saving, with a globally-recognised brand in the HVAC and refrigeration markets (collectively, "HVAC/R") in which it operates and, in the opinion of the Company's management, with a distinctive position in the relevant niches in those markets.

HVAC is the Group's main market, representing 73% of the Group's revenues in the financial year to 31 December 2023, while the refrigeration market accounted for 27% of the Group's revenues.



CAREL INDUSTRIES S.p.A.
via dell'Industria, 11 - 35020 Brugine - Padova - Italy
Phone (+39) 049 97 16 611 - Fax (+39) 049 97 16 600
carel.com - carel@carel.com

Cap. Soc. € 11.249.920,50 i.v.
C.C.I.A.A. Padova Reg. Imp n. 04359090281
Part. IVA e Cod. Fisc. 04359090281

N. Reg. Prod. Pile: IT09060P00000903
N. Reg. Prod. AEE: IT1603000009265



The Group commits significant resources to research and development, an area which plays a strategic role in helping it maintain its position of leadership in the reference HVAC/R market niches, with special attention focused on energy efficiency, the reduction of environmental impact, trends relating to the use of natural refrigerant gases, automation and remote connectivity (the Internet of Things), and the development of data-driven solutions and services.

As of 31 December 2023 the Group operates through 49 branches including 15 production plants located in various countries, approximately 80% of the Group's revenues was generated outside of Italy and 30% outside of EMEA (Europe, Middle East, Africa).

Original Equipment Manufacturers or OEMs – suppliers of complete units for applications in HVAC/R markets – make up the Company's main category of customers, which the Group focuses on to build long-term relationships.

Fine Comunicato n.2092-19-2024

Numero di Pagine: 4