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| Informazione<br>Regolamentata n.<br>0187-23-2024 | Data/Ora Inizio Diffusione<br>6 Marzo 2024 18:07:01 | Euronext Milan |
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Societa' : MEDIOBANCA

Identificativo Informazione  
Regolamentata : 186960

Utenza - Referente : MEDIOBANCAN08 - Tassone

Tipologia : 2.5

Data/Ora Ricezione : 6 Marzo 2024 18:07:01

Data/Ora Inizio Diffusione : 6 Marzo 2024 18:07:01

Oggetto : Notice of change in the company's share capital

*Testo del comunicato*

Vedi allegato



# MEDIOBANCA

## Notice of change in the company's share capital

Notice is hereby given of a change to the composition of the company's share capital (fully subscribed for and paid up) as a result of the issue of performance shares reserved to key members of the Bank's staff<sup>i</sup> on 6 March 2024 (the date on which the statement of change of share capital was filed with the Companies' Register).

|  | New share capital            |               | Previous share capital       |               |
|--|------------------------------|---------------|------------------------------|---------------|
|  | Shares with no nominal value |               | Shares with no nominal value |               |
|  | Euro                         | No. of shares | Euro                         | No. of shares |
| Ordinary shares<br>(ranking for dividends <i>pari passu</i> : 1/7/2023)<br>Current coupon no. 40 | 444,515,142.5                | 849,948,824   | 444,509,680.5                | 849,937,900   |

Milan, 6 March 2024

<sup>i</sup> Pursuant to resolution adopted by the Board of Directors on 19 September 2019 to increase the company's share capital by means of bonus issues, under the powers granted to the Board by shareholders at the Annual General Meeting held on 28 October 2015.

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