

<p>Informazione Regolamentata n. 0187-18-2024</p>	<p>Data/Ora Inizio Diffusione 24 Febbraio 2024 08:00:14</p>	<p>Euronext Milan</p>
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Societa' : MEDIOBANCA

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Utenza - Referente : MEDIOBANCAN08 - Tassone

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Oggetto : Courtesy translation Excerpt for publication in Il Sole24Ore -Consultation agreement between Mediobanca shareholders

*Testo del comunicato*

Vedi allegato



# MEDIOBANCA

## COURTESY TRANSLATION EXCERPT FOR PUBLICATION IN *IL SOLE 24 ORE*

### CONSULTATION AGREEMENT BETWEEN MEDIOBANCA SHAREHOLDERS

**EXCERPT REQUIRED UNDER ARTICLE 122 OF ITALIAN LEGISLATIVE DECREE  
58/98 AND ARTICLES 129 AND 131 OF CONSOB REGULATION NO. 11971  
OF 14 MAY 1999 AS AMENDED**

With reference to the consultation agreement in force between shareholders of Mediobanca, of the kind contemplated by Article 122, paragraph 5, letter a) of Italian Legislative Decree 58/98, notice is hereby given that as a result of the following changes effective as from 22 February 2024, the percentage ownership represented by the Agreement has increased from 10.84% to 10.98% of the share capital of Mediobanca (93,354,935 shares): i) Valsabbia Investimenti S.p.A., owned by the Brunori, Cerqui and Oliva families, a leading group operating in the iron and steel sector, has become a party to the Agreement, with its 1.2 million Mediobanca shares (representing 0.14% of the company's share capital); ii) PLT Holding Srl, owned by the Tortora family, a leading group operating in the renewable energies sector, has also become a party to the Agreement, with its 4 million shares (0.47% of the share capital); and iii) Angelini Investments Srl has sold its 4 million shares (0.47% of the share capital) formerly included in the Agreement.

The essential information regarding the Agreement has been updated and published on the Bank's website at [www.mediobanca.com](http://www.mediobanca.com).

24 February 2024

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